



## Australian Securities Exchange Announcement

12 December 2018

### Non-Renounceable Entitlement Issue

Tychean Resources Limited (**Tychean** or **the Company**) advises that it intends to undertake a non-renounceable entitlement issue (**Rights Issue**) to raise approximately \$577 thousand (before costs) through a one (1) for three (3) offer issuing up to a maximum of 192,385,537 ordinary fully paid shares (**New Shares**) at \$0.003 per new share.

The funds raised by the Rights Issue, together with Tychean's existing cash reserves will primarily be used for:

- Progressing the acquisition and target generation for the IronRinger transaction
- Working capital and administrative costs of the company

Full details of the Rights Issue will be set out in a further announcement. The shares under the Rights Issue will rank equally with existing ordinary shares on issue.

Tychean also advises that its registered office has changed with immediate effect to;

**Ground Floor  
70 Hindmarsh Square  
Adelaide SA 5000**

Yours faithfully,

Duncan L Gordon  
Chairman