

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme CML GROUP LIMITED (CGR)

ACN/ARSN 098 952 277

1. Details of substantial holder (1)

Name MAGIC TT PTY LTD (MTT)
ANDREW PRIDHAM (AP)
ACN/ARSN (if applicable) 143 275 138

The holder became a substantial holder on 7/12/2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary fully paid stapled securities (Ordinary)	10,153,910	10,153,910	5.05%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Moelis Australia Visa Fund Manager Pty Ltd ACN 142 008 482 (MAVFM)	Relevant interest pursuant to section 608(1) as investment manager of Moelis Australia SIV Public Investment Fund (PIF) due to the power to exercise, or control the exercise of, a right to vote attached to the securities and the power to dispose of, or control the exercise of a power to dispose of the securities	10,153,910 Ordinary
Moelis Australia Asset Management Ltd ACN 142 008 535 (MAAM)	Relevant interest pursuant to section 608(1) as trustee of PIF due to the power to exercise, or control the exercise of, a right to vote attached to the securities and the power to dispose of, or control the exercise of a power to dispose of the securities	10,153,910 Ordinary
Moelis Australia Limited (MAL) ACN 142 008 428	Relevant interest pursuant to section 608(3) due to holding voting power of above 20% in MAAM	10,153,910 Ordinary
MTT	MTT has a deemed relevant interest in the Ordinary Securities held by MAAM due to it holding above 20% in MAL	10,153,910 Ordinary
AP	AP has a deemed relevant interest under section 608 of the Corporations Act resulting from the relevant interests held by MTT	10,153,910 Ordinary

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
MAVFM	Pershing Australia Nominees Pty Ltd ACN 137 911 730 (PAN)	MAAM	10,153,910 Ordinary
MAAM	PAN	MAAM	10,153,910 Ordinary
MAL	PAN	MAAM	10,153,910 Ordinary
MTT	PAN	MAAM	10,153,910 Ordinary

AP	PAN	MAAM	10,153,910 Ordinary
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5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer to annexure B of MAL Form 603 dated 12 December 2018				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
MAVFM	MAL is ultimate parent
MAAM	MAL is ultimate parent
MAL	MTT has a deemed relevant interest in the Ordinary Securities held by MAAM due to it holding above 20% in MAL

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Magic TT Pty Ltd ACN 143 275 138	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Andrew Pridham	c/- Moelis Australia, Level 27, Governor Phillip Tower, 1 Farrer Place Sydney NSW 2000

Signature

print name Andrew Pridham

capacity

Director and in his own capacity

sign here



date

12/12/2018

