



13 December 2018

## **SONIC SUCCESSFULLY COMPLETES BOOKBUILD FOR A\$600 MILLION INSTITUTIONAL PLACEMENT**

Sonic Healthcare Limited (ASX: SHL; ADR: SKHHY) ("Sonic" or "Company") is pleased to announce that it has successfully completed the bookbuild for its A\$600 million institutional placement ("Placement"). The Placement attracted strong demand from existing institutional shareholders and new investors.

The Placement will result in the issue of 30,769,231 new ordinary shares in the Company ("New Shares") at the issue price of A\$19.50 per new share. The proceeds from the Placement will be used to partially fund Sonic's acquisition of Aurora Diagnostics, LLC ("Aurora") as disclosed to the ASX on Wednesday, 12 December.

Sonic's CEO, Dr Colin Goldschmidt, said: "We are delighted with the strong support for the Placement shown by investors, including existing shareholders. We look forward to completing the acquisition of Aurora and commencing work with our new colleagues in the near future."

Settlement of the Placement is expected to occur on Monday, 17 December 2018 and commencement of trading of new shares issued under the Placement is expected to occur on Tuesday, 18 December 2018. The new shares will rank pari passu with existing shares of Sonic from their date of issue, including in relation to any dividends declared as part of Sonic's H1 FY2019 results.

Sonic also intends to undertake a non-underwritten Share Purchase Plan ("SPP") for eligible shareholders who are registered shareholders of Sonic at 7:00pm (AEDT) on Tuesday, 11 December 2018. Further details of the SPP will be contained in the SPP Offer Booklet to be sent to eligible Sonic shareholders in due course.

Sonic's shares are expected to resume trading today, 13 December 2018.

### **For further information regarding this announcement, please contact:**

**Dr. Colin Goldschmidt**  
CEO and Managing Director  
Sonic Healthcare  
Telephone: +61 2 9855 5333  
Email: colgold@msn.com.au

**Chris Wilks**  
CFO and Finance Director  
Sonic Healthcare  
Telephone: +61 2 9855 5404  
Email: cdwilks@bigpond.com

## **Important Notice**

### **NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES**

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States or any other jurisdiction in which such an offer would be illegal. Any securities described in this announcement have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or the securities laws of any state or other jurisdiction of the United States. Accordingly, the new shares offered under the Placement may not be offered or sold, directly or indirectly, in the United States, unless they are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and any other applicable securities laws of any state or other jurisdiction in the United States. The new shares offered under the SPP may not be offered or sold in the United States or to or for the account or benefit of any person in the United States.