

13 DECEMBER 2018

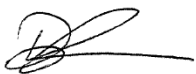
Expiry of unlisted stock options

Magnis Energy Technologies Ltd [the “Company”] advises that the following options have expired:

- 1,500,000 unlisted stock options at A\$0.7465 with an expiry date of 12 December 2018

The number of unlisted options that the Company has on issue is now 16,800,000 and will be reflected in the Appendix 3B when next released to the ASX.

Yours Sincerely,



Doug Richardson
Company Secretary