



**CAPITAL  
GROUP<sup>SM</sup>**

**The Capital Group Companies, Inc.**  
333 South Hope Street  
Los Angeles, California 90071-1406

thecapitalgroup.com

12 December 2018

**BY EMAIL - ORIGINAL IN POST**

**([investor.centre@megaport.com](mailto:investor.centre@megaport.com), [celia.pheasant@megaport.com](mailto:celia.pheasant@megaport.com))**

Megaport Ltd  
L4, 825 Ann St  
Fortitude Valley, QLD 4006  
Australia

**Re: Notice of Change in Interests of Substantial Shareholder under Section 671B**

Celia Pheasant, Secretary:

Enclosed is a Notice of Change in Interests of Substantial Shareholder under Section 671B dated 11 December 2018. Please note that a copy of this report has been sent to the Australian Stock Exchange.

The Capital Group Companies, Inc. ("CGC") is the parent company of Capital Research and Management Company ("CRMC"). CRMC is a U.S.-based investment management company that manages the American Funds family of mutual funds. CRMC manages equity assets for various investment companies through three divisions, Capital Research Global Investors, Capital International Investors and Capital World Investors. CRMC in turn is the parent company of Capital Group International, Inc. ("CGII"), which in turn is the parent company of five investment management companies ("CGII management companies"): Capital Guardian Trust Company, Capital International, Inc., Capital International Limited, Capital International Sàrl and Capital International K.K. The CGII management companies primarily serve as investment managers to institutional clients.

Neither CGC nor any of its affiliates own shares of Megaport Ltd for its own account. Rather, the shares reported on Form 604 are owned by accounts under the discretionary investment management of one or more of the investment management companies that make up CGC.

For the purpose of this Notice, an outstanding share balance of 118,607,488 shares was used to calculate the percentage of holdings. We believe this outstanding share balance is correct; however, if this number is not accurate, please contact us as soon as possible so we may make the necessary revisions.

Should you have questions or require additional information, please contact us at (213) 615-0469 or you may contact us via e-mail at [GRGroup@capgroup.com](mailto:GRGroup@capgroup.com).

Regards,

Abraham Torres

Compliance Associate

## Form 604

## Corporations Act 2001 Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Megaport Ltd  
 ACN/ARSN (ACN: 607 301 959)

## 1. Details of substantial holder(1)

Name The Capital Group Companies, Inc.  
 ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 11 December 2018

The previous notice was given to the company on 07 November 2018

The previous notice was dated 06 November 2018

The shares reported were owned by accounts under the discretionary investment management of 1 investment management company (Capital Research and Management Company which is a direct subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071 and such shares are being reported in the aggregate.

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	8,864,241 shares	7.5001%	10,094,061 shares	8.5104%

The shares being reported under this section are owned by accounts under the discretionary investment management of 1 investment management company (Capital Research and Management Company which is a direct subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071 and such shares are being reported in the aggregate.

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
7 November 2018 – 11 December 2018	The Capital Group Companies, Inc.	Increased holdings	Average price of 3.64 AUD	1,229,820 Ordinary Shares	1,229,820

See Annexure A dated 06 November 2018

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
		none			
See Annexure A dated 11 December 2018 (copy attached)					

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
The Capital Group Companies, Inc.	333 South Hope Street, 55 <sup>th</sup> Floor Los Angeles, CA 90071

**Signature**

print name: Walter R. Burkley

Capacity: Senior Counsel

sign here \_\_\_\_\_

date

12 December 2018

## **Annexure "A"**

This is the Annexure of 3 pages marked Annexure "A" referred to in Form 604 signed by this corporation dated 11 December 2018.

The Capital Group Companies, Inc.

By:

\_\_\_\_\_  
Walter R. Burkley, Senior Counsel

**Australia Annexure A  
Nominee List**

**Megaport Ltd**

**As of 11 December 2018**

Nominee Name

State Street Bank North Quincy

11000035	8,844,061
11000075	1,250,000

Total Shares:

10,094,061

**Australia Annexure A**  
**Megaport Ltd**  
**As of 11 December 2018**

<u>CG Investment Management Company</u>	<u>Account Number</u>	<u>Number of Shares</u>	<u>% Held</u>
Capital Research and Management Company	11000035	8,844,061	7.46%
	11000075	1,250,000	1.05%
		10,094,061	
<b>GRAND TOTAL</b>		<b>10,094,061</b>	<b>8.51%</b>