



ASX announcement

13 December 2018

Closing of Offer

The Board of LawFinance Limited (formerly known as JustKapital Limited) (**Company**) is pleased to advise that the Offer under the Cleansing Prospectus dated 13 December 2018 has closed, which will result in \$8 (before costs) being raised via the issue 100 new shares at an issue price of \$0.08 per share.

Following the closing of the Offer, the Company will continue to liaise with the ASX in relation to re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

Authorised by:

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Company Secretary

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