

14 December 2018

2018 Annual General Meeting Results – Cover Letter Correction

Havilah Resources Limited (ASX: HAV) (“**Havilah**”) advises that the cover letter to the announcement of the Annual General Meeting Results released on 12 December 2018, incorrectly stated the number of resolutions passed. Please note that 6 (and not 7 as was incorrectly stated in the cover letter) of the 9 resolutions put to the Annual General Meeting were passed on a poll.

Please note that whilst Resolution 7 received 62.81% in favour, being a ‘special resolution’, 75% was required.

The Poll Report issued by Computershare and released on 12 December 2018 was correct as reported.

In accordance with section 251AA of the Corporations Act 2001 and ASX Listing Rule 3.13.2 details of voting on each resolution are attached.

For further information visit www.havilah-resources.com.au

Contact: Mr Walter Richards, CEO, on (08) 8155-4500 or email: info@havilah-resources.com.au

12 December 2018

The Chairman
HAVILAH RESOURCES LIMITED
164 Fullarton Road
Dulwich SA 5065

Poll Report

I, the Returning Officer appointed by you in connection with the voting by poll on the motions set out below at the ANNUAL GENERAL MEETING 12 DECEMBER 2018 of the Members of HAVILAH RESOURCES LIMITED held at 'The Auditorium' The Science Exchange, 55 Exchange Place Adelaide SA 5000 on 12 December 2018 at 10:00 AM, report as follows:

1 Adoption of Remuneration Report

	Number	%
Votes cast 'FOR' the motion	26,704,224	39.85
Votes cast 'AGAINST' the motion	40,300,163	60.15
TOTAL VOTES CAST	67,004,387	100.00
Votes "Abstained"	1,069,789	

The resolution was not carried as an ordinary resolution.

2 Approval of issue of unlisted options to C Giles

	Number	%
Votes cast 'FOR' the motion	53,565,604	79.81
Votes cast 'AGAINST' the motion	13,554,442	20.19
TOTAL VOTES CAST	67,120,046	100.00
Votes "Abstained"	43,587,954	

The resolution was carried as an ordinary resolution.

3 Ratification prior issue unlisted Opts M Stewart

	Number	%
Votes cast 'FOR' the motion	69,568,176	63.19
Votes cast 'AGAINST' the motion	40,525,544	36.81
TOTAL VOTES CAST	110,093,720	100.00
Votes "Abstained"	634,580	

The resolution was carried as an ordinary resolution.

4 Approval of Performance Rights & Share Option Plan

	Number	%
Votes cast 'FOR' the motion	26,689,587	39.12
Votes cast 'AGAINST' the motion	41,532,325	60.88
TOTAL VOTES CAST	68,221,912	100.00
Votes "Abstained"	42,475,588	

The resolution was not carried as an ordinary resolution.

5 Ratification of prior unlisted Options to Investec

	Number	%
Votes cast 'FOR' the motion	70,248,873	63.67
Votes cast 'AGAINST' the motion	40,077,152	36.33
TOTAL VOTES CAST	110,326,025	100.00
Votes "Abstained"	412,775	

The resolution was carried as an ordinary resolution.

6 Approval of issue of unlisted Options to Investec

	Number	%
Votes cast 'FOR' the motion	70,448,873	64.32
Votes cast 'AGAINST' the motion	39,084,249	35.68
TOTAL VOTES CAST	109,533,122	100.00
Votes "Abstained"	1,205,678	

The resolution was carried as an ordinary resolution.

7 Approval of 10% additional placement capacity

	Number	%
Votes cast 'FOR' the motion	69,283,616	62.81
Votes cast 'AGAINST' the motion	41,027,902	37.19
TOTAL VOTES CAST	110,311,518	100.00
Votes "Abstained"	427,282	

The resolution was not carried as a special resolution.

8

Re-election of Dr Chris Giles as an Exec Director

	Number	%
Votes cast 'FOR' the motion	108,477,311	97.97
Votes cast 'AGAINST' the motion	2,242,186	2.03
TOTAL VOTES CAST	110,719,497	100.00
Votes "Abstained"	19,303	

The resolution was carried as an ordinary resolution.

9

Election of Mr Mark Stewart as a Non-Exec Director

	Number	%
Votes cast 'FOR' the motion	71,361,233	65.45
Votes cast 'AGAINST' the motion	37,671,978	34.55
TOTAL VOTES CAST	109,033,211	100.00
Votes "Abstained"	1,705,589	

The resolution was carried as an ordinary resolution.



Doris Grave
Returning Officer
Computershare Investor Services Pty Limited

ANNUAL GENERAL MEETING 12 DECEMBER 2018
Wednesday, 12 December 2018
Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Adoption of Remuneration Report	Ordinary	18,403,826 35.30%	33,261,119 63.80%	470,366 0.90%	869,789	26,704,224 39.85%	40,300,163 60.15%	1,069,789	Not Carried
2 Approval of issue of unlisted options to C Giles	Ordinary	38,381,491 73.71%	13,243,623 25.43%	446,156 0.86%	43,587,954	53,565,604 79.81%	13,554,442 20.19%	43,587,954	Carried
3 Ratification prior issue unlisted Opts M Stewart	Ordinary	61,245,474 64.23%	33,639,186 35.28%	468,156 0.49%	306,408	69,568,176 63.19%	40,525,544 36.81%	634,580	Carried
4 Approval of Performance Rights & Share Option Plan	Ordinary	18,309,196 34.40%	34,442,988 64.72%	468,156 0.88%	42,438,884	26,689,587 39.12%	41,532,325 60.88%	42,475,588	Not Carried
5 Ratification of prior unlisted Options to Investec	Ordinary	61,825,289 64.77%	33,150,794 34.73%	470,366 0.49%	212,775	70,248,873 63.67%	40,077,152 36.33%	412,775	Carried
6 Approval of issue of unlisted Options to Investec	Ordinary	61,825,289 65.46%	32,157,891 34.05%	470,366 0.50%	1,205,678	70,448,873 64.32%	39,084,249 35.68%	1,205,678	Carried
7 Approval of 10% additional placement capacity	Special	61,053,011 63.87%	34,060,451 35.63%	470,366 0.49%	75,396	69,283,616 62.81%	41,027,902 37.19%	427,282	Not Carried
8 Re-election of Dr Chris Giles as an Exec Director	Ordinary	93,310,188 97.56%	1,931,367 2.02%	398,366 0.42%	19,303	108,477,311 97.97%	2,242,186 2.03%	19,303	Carried
9 Election of Mr Mark Stewart as a Non-Exec Director	Ordinary	61,749,889 65.57%	31,959,666 33.93%	470,366 0.50%	1,479,303	71,361,233 65.45%	37,671,978 34.55%	1,705,589	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.