



**ASX ANNOUNCEMENT**

**14 December 2018**

**ANTE REAL ESTATE TRUST**

**ASX CODE: ATT**

**ARSN 114 494 503**

### **Capital raising update – Unit Purchase Plan (UPP)**

Ante Real Estate Trust (ATT or the Trust) received applications from unitholders registered as unitholders under the UPP for a total of 9,629,540 fully paid ordinary units at a price of \$0.0099 per unit.

The Trust issued and allotted the ordinary units acquired under the UPP on 14 December 2018 and these units will begin trading on ASX on 17 December 2018.

### **Shortfall**

Pursuant to the ASX Listing Rules, the Trust also gives notice of a shortfall in subscriptions under the UPP of 612,592,682 ordinary units (**Shortfall Units**).

Under the terms of the UPP Underwriting Agreement with SA Capital, the Trust will place all of the remaining Shortfall Units and will allot these on 21 December 2018.

### **Placement**

The Trust will also allot 4,984,000,000 units to Alceon at an issue price of \$0.01 per unit on 21 December 2018 pursuant to the Placement Agreement with Alceon dated 5 November 2018 which was approved at the Unitholder Meeting.

Following completion of the above, the Trust will have raised \$56m which was announced on 6 November 2018 and following approval for the transaction by unitholders at a meeting of unitholders held on 30 November 2018

### **For more information, please contact the Responsible Entity:**

Andrew Saunders

Executive Chairman

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