

# ASX Announcement

14 December 2018



## **Tatts Group Limited - Tatts Bonds Quarterly Report**

Please find attached a signed copy of the Tatts Group Limited Quarterly Report to the Trustee and ASIC for the period ending 1 December 2018.

14 December 2018

The Directors  
Australian Executor Trustees Limited  
Work Club, 201 Kent Street  
SYDNEY NSW 2000

Dear Sirs

**Tatts Group Limited – Tatts Bonds Trust**

**Quarterly Report as required by section 283BF of the Corporations Act 2001 (Cth)**

This report is provided by Tatts Group Limited (**Tatts**) to the Trustee and ASIC in accordance with section 283BF of the *Corporations Act 2001* (Cth) (**Corporations Act**) and Clause 13.1(d)(iv) of the Tatts Bonds Trust Deed between Tatts and Australian Executor Trustees Limited dated 28 May 2012 (**Trust Deed**).

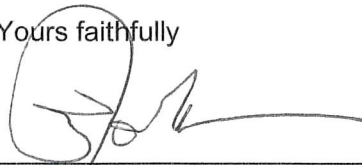
This report is in relation to the quarter ending 1 December 2018.

- a) Tatts has complied with the terms of the Tatts Bonds, provisions of the Trust Deed, and Chapter 2L of the Corporations Act;
- b) No event has occurred during the period that has caused one or more of the following to occur:
  - i. Any amount deposited or lent under the Tatts Bonds to become immediately payable;
  - ii. The Tatts Bonds to become immediately enforceable;
  - iii. Any other right or remedy under the terms of the Tatts Bonds or the provisions of the Trust Deed to become immediately enforceable;
- c) No circumstances have occurred during the quarter that materially prejudice:
  - i. Tatts or any of its subsidiaries; or
  - ii. Any security interest included in or created by the Tatts Bonds or the Trust Deed;
- d) There has been no substantial change in the nature of the business of Tatts or any of its subsidiaries, or any guarantors that has occurred during the period;
- e) None of the following events has occurred during the period:
  - i. The appointment of a guarantor;

- ii. The cessation of a liability of a guarantor body for the payment of the whole or part of the money for which it is liable under the guarantee;
- ii. The change of name of a guarantor;
- f) No security interest has been created by Tatts during the period and no advances are outstanding in relation to any security interest;
- g) No matters have occurred that materially prejudice the interests of the Tatts Bonds holders;
- h) Tatts has unsecured intercompany loans with various related bodies corporate, which are funded in the ordinary course of Tatts' business; and
- i) As at the end of the period at 1 December 2018, the total amount owing by related bodies corporate to Tatts was A\$1,614.4 million. There was a reduction of A\$274.1 million in the amount lent to related bodies corporate during the period.

This report is made in accordance with a resolution of the Directors of Tatts dated 14 December 2018.

Yours faithfully



Damjen Johnston  
Director



Michael Scott  
Company Secretary