

The Company Announcement Officer ASX Ltd
via electronic lodgement

CLOSE OF TAKEOVER OFFERS

Strike Energy Limited (**Strike Energy**) (ASX:STX) advises that the takeover bids by Strike West Holdings Pty Ltd to acquire all the ordinary shares and convertible preference shares in UIL Energy Limited (**UIL Energy**) closed at 7.00pm (Sydney time) on Friday, 14 December 2018.

Strike Energy received acceptances under the offers in respect of 92.01% of the ordinary shares and 71.15% of convertible preference shares in UIL Energy. The relevant offer consideration will now be paid to those UIL Energy securityholders who accepted the offers in accordance with the terms of the offers.

As announced on 14 December 2018, Strike Energy has commenced the compulsory acquisition process for the remaining UIL Energy shares in accordance with the *Corporations Act 2001* (Cth).

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