

**Form 605**

Corporations Act 2001

Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme LawFinance Limited (formerly JustKapital Limited)

ACN/ARSN 088 749 008

**1. Details of substantial holder(1)**

Name John Herbert Bannister

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on

07 / 11 / 2018

The previous notice was given to the company on

18 / 05 / 2018

The previous notice was dated

18 / 05 / 2018

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
07/11/2018	John Herbert Bannister	Dilution as a result of rights issue and share placements outlined in the company's Appendix 3B released 27 November 2018	n/a	Ordinary Shares 15,846,390	15,846,390
07/11/2018	Adele Whyte		n/a	Ordinary Shares 2,266,667	2,266,667

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	n/a
n/a	n/a

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
John Herbert Bannister	189 Kissing Point Road, Turrumurra NSW 2074
Adele Whyte	189 Kissing Point Road, Turrumurra NSW 2074

**Signature**

print name

John Herbert Bannister

capacity

Self

sign here

date

17 Nov 2018