

Market Announcement

19 December 2018

Watermark Market Neutral Fund Limited (ASX: WMK) – Trading Halt

Description

The securities of Watermark Market Neutral Fund Limited ('WMK') will be placed in trading halt at the request of WMK, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 21 December 2018 or when the announcement is released to the market.

Issued by

Lux Wigneswaran

Principal Adviser, Listings Compliance (Sydney)



19 December 2018

Ms Lux Wigneswaran Principal Adviser ASX Compliance 20 Bridge Street Sydney NSW 2000

Email: <u>Luxmy.Wigneswaran@asx.com.au</u>

tradinghaltssydney@asx.com.au

Dear Ms Wigneswaran,

Trading Halt Request

Pursuant to ASX Listing Rule 17.1, Watermark Market Neutral Fund Limited ("WMK") seeks a trading halt with immediate effect pending the release of an announcement relating to a proposed restructure of the Company. The announcement is expected to be made after market close today, Wednesday 19 December 2018.

WMK is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Mark Licciardo

Company Secretary