

DISCLOSURE OF NON-RECURRING CORPORATE ACTION COSTS

19 December 2018 – OFX Group Limited (**OFX** or the **Company**) confirms that as disclosed at its FY19 half year results on 20 November 2018, the Company will incur non-recurring operating expenses related to disclosed discussions with Currencies Direct. These non-recurring operating expenses are expected to be approximately \$4 million.

As per the outlook provided at the FY19 half year results, OFX reconfirms the following:

- Its commitment to deliver annual positive operating leverage on an EBITDA basis, excluding these non-recurring operating expenses related to corporate actions;
- That EBITDA in 2H19, excluding these non-recurring expenses, will be stronger than 2H18 EBITDA, with stable Net Operating Income (NOI) margins; and
- Continued revenue momentum with a focus on growing active clients and driving corporate growth.

As these non-recurring operating expenses will reduce statutory NPAT, OFX anticipates paying a final dividend for FY19 based on underlying NPAT.

-ENDS-

For all enquiries:

Media
Helen McCombie, Citadel-MAGNUS
+61 411 756 248

Investors
Matthew Gregorowski, Citadel-MAGNUS
+61 422 534 755

About OFX Group (ASX: OFX)

OFX Group Limited is a global provider of online international payment services for consumer and business clients. The OFX Group provides services under the single global brand, OFX, using a single domain name, www.ofx.com.