



EMPEROR ENERGY
L I M I T E D
ABN 56 006 024 764

(FPOs)

To: Australian Securities Exchange Limited (ASX)
From: Emperor Energy Limited (ASX:EMP)
Date: 20 December, 2018
Subject: Sec 708A(5)(e) Notice under Corporations Act 2001

This Notice is given by Emperor Energy Limited (**the Company** or **Emperor Energy**) in accordance with Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**the Act**).

The Company hereby gives notice that:

- (a) 60,000,000 fully paid ordinary shares (**Shares**) were issued on 17 December, 2018, by the Company at a price of \$0.004 (0.4 cents) per Share, in accordance with a resolution passed by shareholders at the Company's AGM on 22 November, 2018.
- (b) the Shares were issued without a disclosure document to investors under Part 6D.2 of the Act;
- (c) the Company is providing this notice under paragraph 5(e) of Section 708A of the Act.
- (d) As at the date of this notice, the company, as a disclosing entity under the Act, has complied with:
 - (i) The provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) Section 674 of the Act as it applies to the Company; and
- (e) As at the date of this notice, there is no excluded information of the type referred to in Section 708A(7) and 708A(8) of the Act.

By Order of the Board

Vaz Hovanesian
Chairman & Company Secretary