



FSA GROUP LIMITED

20 December 2018

Personal loan facility update

FSA Group offers non-conforming personal loans to assist clients with the purchase of a motor vehicle. Our personal loan pool was \$55 million at the end of November 2018.

On 21 August 2018, FSA Group announced that Westpac Banking Corporation had conditionally approved a structured senior personal loan facility of \$75 million to support future growth. This facility is subject to formal documentation being agreed and entered into by the parties. This facility will replace the \$45 million corporate facility.

The parties are continuing their review of the formal documentation. In the interim, the \$45 million corporate facility has been extended to 28 February 2019.

Cellina Chen
Company Secretary