



Sydney | London | Singapore

20 December 2018

Markets Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

### SECTION 708A(5)(e) NOTICE

This notice is given by Litigation Capital Management Limited (ACN 608 667 509) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company today issued 38,461,540 fully paid ordinary shares (**Shares**) at an issue price of £0.52 per Share under the placing undertaken in connection with its admission to AIM, the market operated by London Stock Exchange plc (**AIM**), as previously announced on 14 December 2018.

The Company advises that:

- a. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b. this notice is being given under section 708A(5)(e) of the Act;
- c. as at the date of this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Act, as they apply to the Company; and
  - ii. section 674 of the Act; and
- d. as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Anna Sandham', is written over a light blue horizontal line.

Anna Sandham  
Company Secretary

Litigation Capital Management Limited ABN 13 608 667 509

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