

Barclays Capital Asia Limited 巴克萊亞洲有限公司 41/F Cheung Kong Center 2 Queen's Road Central Hong Kong

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barclays.com

20 December 2018

The Manager Company Announcements Office ASX Limited Exchange Centre 20 Bridge Street Sydney NSW 2000

Scottish Pacific Group Ltd Level 5, 20 Bond Street SYDNEY NSW 2000 Australia

Dear Sir/Madam

Scottish Pacific Group Limited ("SCO")
Notice of ceasing to be a substantial holder

Please find attached herewith, "ASIC Form 605 Notice of ceasing to be a substantial holder", pursuant to Section 671B(1) of the *Corporations Act 2001* (Cth) in respect of the above-named company.

Please contact Mr. Horace So +852 2903 2856, should you have any questions with regards to this disclosure.

Yours faithfully,

Horace So

Director, Barclays Compliance Hong Kong

Tel: +852 2903 2856

Email: Horace.So@barclays.com

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme

Scottish Pacific Group Limited ("SCO")

ACN/ARSN

164 013 110

1. Details of substantial holder

Name

Barclays PLC

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on

18 December 2018

The previous notice was given to the company on

16 October 2018

The previous notice was dated

12 October 2018

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
12/10/2018 To 18/12/2018	Barclays Capital Securities Ltd	Transfer of Scheme Share to Bidder	\$39,610,511.60 (Per share \$4.40)	Ordinary (9,002,389)	Ordinary (9,002,389)
12/10/2018 To 06/12/2018	Barclays Capital Securities Ltd	Unwinding All Collateral	Not applicable	Ordinary (21,204)	Ordinary (21,204)
12/10/2018 To 26/10/2018	Palomino	Unwinding All Collateral	Not applicable	Ordinary (460,819)	Ordinary (460,819)

3. Changes in association

The persons who have becomes associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
Name and Advivitory (in application)	Not applicable	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
Name	See Annexure A	

Signature

Capacity: Director, Barclays Compliance Hong Kong

Date

20 December 2018

Page 1 of 2 Form 605

Annexure A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Barclays Capital Securities Ltd	1 Churchill Place, London E14 5HP, England
Palomino	190 Elgin Avenue George Town, Grand Cayman, KY1-9005, Cayman Islands
Barclays PLC	1 Churchill Place, London E14 5HP, England

This is Annexure A of 1 page referred to in Form 605 – Notice of ceasing to be a substantial holder

Signature

Capacity: Director, Barclays Compliance Hong Kong

Date

20 December 2018

Form 605 Page 2 of 2