



21 December 2018

## UPDATE ON DEBT FACILITIES

The Board of Retail Food Group Limited (ASX: RFG) today announces that its lenders have agreed to waive testing of the financial covenants under the Company's senior debt facilities with respect to the period ending 31 December 2018.

Financial covenants under the Company's senior debt facilities are next due to be tested in connection with the period ending 31 March 2019.

Notwithstanding the lenders' agreement to provide a waiver with respect to testing of the covenants at 31 December 2018, the Board remains focused on the Company's balance sheet position and continues to assess a range of alternatives to reduce balance sheet leverage, including potential asset sales. A further update will be provided to the market in due course.

### ENDS

For further information, please contact:

Belinda Hamilton, Chief Communications Officer, 0487 700 048 or [belinda.hamilton@rfg.com.au](mailto:belinda.hamilton@rfg.com.au)

---

### **About Retail Food Group Limited:**

RFG is a global food and beverage company headquartered in Queensland. It is Australia's largest multi-brand retail food franchise owner, a roaster and supplier of high quality coffee products, and an emerging leader in the foodservice, dairy processing and wholesale bakery sectors. For more information about RFG visit: [www.rfg.com.au](http://www.rfg.com.au)