



21 December 2018

## **ASX announcement**

### **Commencement of on-market share buyback**

Domino's Pizza Enterprises Limited (ASX: DMP) today announced that it intends to undertake an on-market share buy-back of shares.

The buy-back is part of the Company's ongoing capital management strategy and will be funded from existing or new debt facilities.

The Company will conduct the buy-back within the 10/12 limit under the Corporations Act. The buy-back period is expected to commence in the week starting 7 January 2019 and end on 31 December 2019.

The number of shares and timing of purchases will be dependent on Domino's share price and market conditions. The Company will buy back shares at such times and in such circumstances as are considered beneficial to the efficient capital management of the Company and accordingly has not pre-determined a maximum number of shares that it intends to buy back or total amount that it will pay under the buy-back.

The buyback is expected to be earnings per share accretive. Morgan Stanley Australia Ltd has been appointed to act as brokers for the on-market buy-back.

An Appendix 3C is attached to this announcement.

**Craig Ryan**  
**Company Secretary**

**ENDS**

# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Domino's Pizza Enterprises Limited	16 010 489 326

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market
2	<sup>+</sup> Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary
3	Voting rights (eg, one for one)	One for one
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the <sup>+</sup> class on issue	85,537,140
6	Whether shareholder/unitholder approval is required for buy-back	Not required (within 10/12 limit)
7	Reason for buy-back	Ongoing Capital management

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<sup>+</sup> See chapter 19 for defined terms.

8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer ( <i>eg, details of any proposed takeover bid</i> )	No other material information
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## On-market buy-back

9	Name of broker who will act on the company's behalf	Morgan Stanley Australia Limited
10	Deleted 30/9/2001.	
11	If the company/trust intends to buy back a maximum number of shares - that number  <small>Note: This requires a figure to be included, not a percentage.</small>	N/A
12	If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	Twelve months commencing on 7 January 2019 and ending on 31 December 2019. The Company reserves the right to suspend or terminate the buyback at any time
13	If the company/trust intends to buy back shares/units if conditions are met - those conditions	The Company will buy back shares at such times and in such circumstances as are considered beneficial to the efficient capital management of the Company

## Employee share scheme buy-back

14	Number of shares proposed to be bought back	N/A
15	Price to be offered for shares	N/A

## Selective buy-back

16	Name of person or description of class of person whose shares are proposed to be bought back	N/A
17	Number of shares proposed to be bought back	N/A
18	Price to be offered for shares	N/A

## Equal access scheme

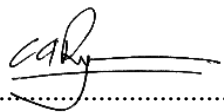
19	Percentage of shares proposed to be bought back	N/A
20	Total number of shares proposed to be bought back if all offers are accepted	N/A
21	Price to be offered for shares	N/A
22	<sup>+</sup> Record date for participation in offer <small>Cross reference: Appendix 7A, clause 9.</small>	N/A

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  ..... Date: 21/12/2018  
Craig Ryan  
Company secretary

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<sup>+</sup> See chapter 19 for defined terms.