



EMPEROR ENERGY
L I M I T E D
ABN 56 006 024 764

To: Australian Securities Exchange Limited (ASX)
From: Emperor Energy Limited (Company) (ASX:EMP)
Date: 21 December, 2018
Subject: Various

General Meeting For 4 January 2019 Cancelled

Further to the purported Notice of Meeting disclosed on 6th December 2018, seeking to hold an Extraordinary General Meeting on 4th January 2018, requisitioned by director Mr Carl Dumbrell.

The Company advises that it has established a Board Committee, consisting of Raymond Shaw and Natt Arian, which has been delegated the power to do all things necessary to consider the notice of meeting (Notice of Meeting) convening a general meeting of shareholders for 4 January 2019, including the power to postpone or cancel that general meeting and convening an alternative general meeting.

The Company also advises that a decision has been made by that Board Committee to cancel the General Meeting due to both a number of irregularities with the Notice of Meeting and nominated date for that general meeting.

The Board Committee proposes to convene an alternate general meeting in February 2019 to address the composition of the Board of the Company and will advise shareholders of the date for that general meeting, as appropriate.

Raymond Shaw
Director