

24 December 2018

# ASX Release:

## Yancoal announces completion of Retail Shortfall Bookbuild

Further to the announcement on Thursday, 20 December 2018 regarding the completion of the offer period for the retail component of the its 0.05837 for 1 pro-rata accelerated renounceable entitlement offer (“Offer”), Yancoal Australia Ltd (ASX: YAL) (“Yancoal” or “Company”) is pleased to announce the completion of the retail shortfall bookbuild (“Retail Shortfall Bookbuild”).

As the Retail Shortfall Bookbuild could not be cleared at the Offer price of HK\$23.48, no retail entitlements were sold through the Retail Shortfall Bookbuild and the shares offered under the Retail Shortfall Bookbuild will not be issued and eligible shareholders who did not exercise their entitlements, and ineligible shareholders, will not receive any value for retail entitlements offered in the Retail Shortfall Bookbuild on their behalf.

Shares taken up under the Retail Entitlement Offer are expected to be allotted on Friday, 28 December 2018 and will commence trading on the ASX on Monday, 31 December 2018.

The completion of the Retail Shortfall Bookbuild concludes the approximately HK\$1.41 billion Offer.

**Ends**

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