

Ardent Leisure Group Limited (ACN 628 881 603)

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ASX RELEASE

24 December 2018

ARDENT LEISURE GROUP ANNOUNCES IMPLEMENTATION OF CORPORATISATION PROPOSAL

Ardent Leisure Group Limited (ASX:ALG) is pleased to announce that the corporatisation proposal, under which a new company called Ardent Leisure Group Limited became the single head company of the Ardent Leisure Group in place of its existing stapled structure, was implemented today, 24 December 2018.

The number of fully paid ordinary shares in Ardent Leisure Group Limited on issue is 479,706,016 which is equivalent to the number of stapled securities on issue on the last day of trading under the former structure.

Normal trading in Ardent Leisure Group Limited shares will commence on Thursday, 27 December 2018.

Ardent Leisure Group Limited takes this opportunity to advise that whilst the final class ruling in respect of rollover relief has not yet been issued by the ATO (as referred to in the Securityholder Booklet dated 10 October 2018), the Board is not aware of any reason as to why it will not be issued in the first quarter of 2019.

Bronwyn Weir

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