

Market Announcement

28 December 2018

JustKapital Limited (ASX: JKL) (to be renamed LawFinance Limited) – Scheduled Reinstatement to Official Quotation

Description

The securities of JustKapital Limited ('JKL') are expected to be reinstated to Official Quotation at the commencement of trading at 10:04:30am AEDT on Wednesday, 2 January 2019, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

It is expected that, for ASX purposes, the change of name from JustKapital Limited to LawFinance Limited, and the change of code from JKL to LAW, will be effective on Monday, 31 December 2018.

Quotation information

Quoted Securities:	483,635,467 fully paid ordinary shares
ASX Code:	JKL
Time:	10:04:30am AEDT (+/- 15 seconds) as part of Group 3
Date:	Wednesday, 2 January 2019
ASX Trade Abbreviation:	JUST KAP
ISIN:	AU000000JKLO
Home Branch:	Sydney
Industry Classification:	Pending
Registered Office:	Address: Suite 1B, Level 16, 56 Pitt Street, Sydney NSW 2000 Phone: (02) 9696 0220 Email: http://www.justkapital.com.au
Company Secretary:	Dean Jagger
Share Registry:	Link Market Services Ltd Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: (02) 8280 7100 Email: registrars@linkmarketservices.com.au
Balance Date:	31 December
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 4.4 of the Prospectus
Activities:	Provider of disbursement funding solutions for law firms
Lead Manager:	N/A
Underwriter:	Washington H. Soul Pattinson & Company Limited (for the placement)

Other Securities Not Quoted:	1,500,000 options exercisable at \$0.25 expiring on 22 January 2019
	50,000 convertible bonds convertible at \$0.064 on or before 15 January 2019
	452,743,636 warrants exercisable at \$0.14 expiring on 28 September 2022

What do I need to do and by when?

Please refer to the Prospectus.

Need more information?

For further information, please refer to the Prospectus.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Violetta Codreanu

Senior Adviser, Listings Compliance (Sydney)