

Structured Investments
Level 11, Tower Two
International Towers Sydney
200 Barangaroo Avenue
Barangaroo NSW 2000

Telephone: 1800 990 107
www.westpac.com.au/structuredinvestments

28 December 2018

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in SPDR S&P/ASX 200 Fund (STW)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	SPDR S&P/ASX 200 Fund (STW)
Distribution/Entitlement	Adjusted distribution
Amount	\$0.5440 per security
Franking percentage	82.04%
Ex-distribution/Entitlement Date	28 December 2018
Record Date	31 December 2018
Payment Date	On or about 11 January 2019

As a result of the SPDR S&P/ASX 200 Fund amending their distribution, Westpac are amending the previously announced distribution payable on the SFIs listed below from \$0.5302 per security to \$0.5440 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution Adjustment	New Completion Payment
STWSWA	\$25.3750	\$0.0138	\$25.3612
STWSWR	\$27.2972	\$0.0138	\$27.2834
STWSWT	\$20.4899	\$0.0138	\$20.4761
STWSWX	\$12.5590	\$0.0138	\$12.5452
STWSWZ	\$13.4454	\$0.0138	\$13.4316

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation