

Structured Investments
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28 December 2018

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in
SPDR S&P/ASX 200 Fund (STW)**

Westpac Banking Corporation ("Westpac"), as issuer of Westpac VIEWS over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	SPDR S&P/ASX 200 Fund (STW)
Distribution/Entitlement	Adjusted distribution
Amount	\$0.5440 per security
Franking percentage	82.04%
Ex-distribution/Entitlement Date	28 December 2018
Record Date	31 December 2018
Payment Date	On or about 11 January 2019

Correspondingly, the following Westpac VIEWS will commence trading on an adjusted basis on 31 December 2018:

STWIWL

As a result of STW confirming their distribution, Westpac is amending the previously announced distribution payable on the Westpac VIEWS over securities in STW from \$0.5302 per security to \$0.5440 per security.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation