

General: +61 2 9235 4888 Facsimile: +61 2 9235 4800 Website: www.mffcapital.com.au ABN: 32 121 977 884

MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday, December 28, 2018 was \$2.629 pre-tax, (30 June 2018 \$2.762), and \$2.165 post-tax¹.

Geoffrey Stirton Company Secretary

Monday, December 31, 2018

¹ Net tax liabilities are current tax liabilities and deferred tax liabilities, less tax assets.

All figures are unaudited and approximate.