

EST. 1817

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www.westpac.com.au/structuredinvestments

2 January 2019

Mr Martin Dinh Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Betashares FTSE RAFI Australia 200 ETF (QOZ)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

| Securities | Betashares FTSE RAFI Australia 200 ETF (QOZ) | |
|----------------------------------|--|--|
| Distribution/Entitlement | Adjusted distribution | |
| Amount | \$0.3930 per security | |
| Franking percentage | 0% | |
| Ex-distribution/Entitlement Date | 02 January 2019 | |
| Record Date | 03 January 2019 | |
| Payment Date | On or about 17 January 2019 | |

As a result of the Betashares FTSE RAFI Australia 200 ETF amending their distribution, Westpac are amending the previously announced distribution payable on the SFIs listed below from \$0.3999 per security to \$0.3930 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

| ASX Code | Previous Completion Payment | Distribution Adjustment | New Completion Payment |
|----------|-----------------------------------|----------------------------|------------------------------|
| QOZSWA | \$5.6799 | -\$0.0069 | \$5.6868 |
| QOZSWR | \$5.7004 | -\$0.0069 | \$5.7073 |

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation











