

CREDIBLE LABS INC. (ASX: CRD)

ASX ANNOUNCEMENT 4 January 2019

REMOVAL OF "FOR U.S" TRADING RESTRICTION ON CHESS DEPOSITARY INTERESTS (CDIs)

Credible Labs Inc. ("Credible" or the "Company") (ASX: CRD) advises that as of 4 January 2019 its CDIs will no longer be subject to sale or transfer restrictions into the U.S. or to a U.S. person.

Following an application from the Company, ASX Settlement has advised that the "FOR U.S." designation will be removed with effect from 4 January 2019.

Defined terms used in this announcement are as defined in the Company's Prospectus dated 28 November 2017 ("**Prospectus**"). For additional information related to the previous trading restrictions, Credible refers investors to Section 10.13 of the Prospectus.

FOR MORE INFORMATION, PLEASE CONTACT:

Investors

Richard Chan investors@credible.com +1 (415) 570 9488 **ASX Representative**

Naomi Dolmatoff@companymatters.com.au +61 2 8280 7355

ABOUT CREDIBLE

Credible (ARBN: 621 866 813) is a U.S. company based in San Francisco which operates a consumer finance marketplace that helps consumers save money and make better financial decisions. Credible has developed a proprietary technology platform that is integrated with credit bureaus and financial institutions. Credible has developed a differentiated, and personalised user experience that enables consumers to compare instant, accurate pre-qualified rates from multiple financial institutions for student loans, personal loans and mortgages.

For more information, please visit: www.credible.com.