

08 January 2019

Market Announcements Office
ASX Limited**TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW****DECEMBER 2018 DISTRIBUTION: ESTIMATED FRANKING COMPONENT**

In connection with the final distribution amount previously announced for the following Funds for the December 2018 period, BetaShares Capital Ltd announces the following estimated franked component amounts:

ASX Code	Fund	Final Distribution Amount (dollars per unit)	Estimated Franking Credit (dollars per unit) [*]
EINC	Betashares Legg Mason Equity Income Fund (Managed Fund)	0.07261620	0.02528845
RINC	Betashares Legg Mason Real Income Fund (Managed Fund)	0.12931660	0.00437205

^{*}This is an estimate only. A tax statement, providing you with final component information for tax purposes, will be issued following the end of the financial year.

Non-Resident Withholding Tax Information

A Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution amount will be available at each Fund's "Resources" section at www.betashares.com.au.

BetaShares Capital Ltd (ABN 78 139 566 868 AFSL 341181) (BetaShares) is the issuer and responsible entity of the Fund. BetaShares has appointed Legg Mason Asset Management Australia Ltd (ABN 76 004 835 849 AFSL 240827) (Legg Mason Australia) as investment manager for each Fund. Legg Mason Australia is part of the global Legg Mason Inc. group. Martin Currie Australia and Western Asset Australia, divisions within Legg Mason Australia, provide the investment management services for the Funds. Before making an investment decision you should read the Product Disclosure Statement (PDS) for the relevant Fund carefully and consider, with or without the assistance of a financial advisor, whether such an investment is appropriate in light of your particular investment needs, objectives and financial circumstances. The PDS is available and can be obtained by contacting BetaShares on 1300 487 577 or Legg Mason Australia on 1800 679 541 or at www.betashares.com.au or www.leggmason.com.au. Neither BetaShares, Legg Mason Australia, nor any of their related parties guarantees any performance or the return of capital invested. Past performance is not necessarily indicative of future performance. Investments are subject to risks, including, but not limited to, possible delays in payments and loss of income or capital invested.