



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

LWP TECHNOLOGIES LIMITED

**Applicable security for the reorganisation**

LWP	ORDINARY FULLY PAID
LWPAA	OPTION EXPIRING 01-SEP-2019 EX 42C
LWPAZ	PERFORMANCE RIGHT

**Announcement Type**

New Announcement

**Date of this announcement**

Wednesday January 9, 2019

**Reorganisation type**

Security consolidation

**Effective Date**

Thursday January 17, 2019

**Record Date**

Friday January 18, 2019

**Issue Date**

Friday January 25, 2019

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

LWP TECHNOLOGIES LIMITED

**1.2 \*Registered Number Type**

ABN

**Registration Number**

80112379503

**1.3 \*ASX issuer code**

LWP

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Wednesday January 9, 2019

**1.6 \*Securities affected by the reorganisation**

LWP	ORDINARY FULLY PAID
LWPAA	OPTION EXPIRING 01-SEP-2019 EX 42C
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## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Tuesday January 15, 2019	Actual	
<b>Comments</b>			
<input type="text"/>			

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Friday January 18, 2019

**3.2 Date of +security holder meeting**

Tuesday January 15, 2019

**3.3 Last day for trading in the pre-re-organised +securities**

Wednesday January 16, 2019

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Thursday January 17, 2019

**3.5 Record date**

Friday January 18, 2019

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Monday January 21, 2019



**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Friday January 25, 2019

**3.8 Trading starts on a normal T+2 basis**

Tuesday January 29, 2019

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Thursday January 31, 2019

#### Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every**

2

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

#### Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> LWP	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 84,713,796	<b>Number on issue after reorganisation</b> 42,356,898	<b>Estimate/Actual</b> Estimated
<b>*ASX +Security Code</b> LWPAA	<b>*ASX +Security Description</b> OPTION EXPIRING 01-SEP-2019 EX 42C		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 1,714,286	<b>Number on issue after reorganisation</b> 857,143	<b>Estimate/Actual</b> Estimated
<b>*ASX +Security Code</b> LWPAZ	<b>*ASX +Security Description</b> PERFORMANCE RIGHT		



<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 305,327	<b>Number on issue after reorganisation</b> 152,664	<b>Estimate/Actual</b> Estimated
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**5.2 \*Exercise price of options**

<b>*ASX +Security Code</b> LWPAA	<b>*ASX +Security Description</b> OPTION EXPIRING 01-SEP-2019 EX 42C		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> 0.42000000	<b>Exercise price after reorganisation</b> 0.84000000	
<b>*ASX +Security Code</b> LWPAZ	<b>*ASX +Security Description</b> PERFORMANCE RIGHT		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> 0.00000000	<b>Exercise price after reorganisation</b> 0.00000000	

## Part 6 - Further information

**6.1 Further information relating to the reorganisation**

The security consolidation the subject of this Appendix 3A.3 is subject to and conditional on the passing of Resolution 5 contained in the Notice of Annual General Meeting dated 7th December, 2018 and announced to the ASX on 13th December 2018. The purpose of the consolidation is to reduce the number of Shares, Options and Performance Rights on issue, to correspondingly increase the imputed value of each Share, Option and Performance Right, to make the investment in the Company's securities more attractive to institutional and other investors and to position the Company for long term growth.

**6.2 Additional information for inclusion in the Announcement Summary**

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