

10 January 2019

TWD Increases Holdings in SenterpriSys

The SenterpriSys Limited Prospectus' capital raising process has closed yesterday. Due to the overwhelming response to the capital raising, the Board of SenterpriSys have decided to equally scale back the major shareholders, Tamawood and Mr Lev Mizikovsky group of entities.

As a result, Tamawood will receive an additional 1,097,800 shares instead of the previously advised 1,532,800 shares, resulting in a total of 16,425,884 and it's holding in SenterpriSys will be 23.33% instead of prior announcement of 24%.

SenterpriSys' proposed listing date on the National Stock Exchange of Australia will be Monday, 21 January 2019. After which the total value of shares held by Tamawood will be \$1.642 million and may vary thereafter depending on the market.

Robert Lynch

Chairman