

ASF GROUP LIMITED

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10 January 2019

The Manager Company Announcements Australian Stock Exchange Ltd 20 Bridge Street Sydney NSW 2000 via: www.asxonline.com

Confirmation of Despatch of Share Purchase Plan Documents

Dear Sir/Madam

ASF Group Limited (ASX: AFA) hereby confirms that:

- (a) the share purchase plan (SPP) Offer Booklet (SPP Offer Booklet); and
- (b) the SPP Application Form,

for the SPP are being despatched to all Eligible Shareholders (as defined in the SPP Offer Booklet) today.

By the order of the Board

Min Vona

Min Yang Chairman

About the Company

ASF Group Limited (ASX: AFA) is unique among ASX-listed public companies as it powers business between the East and West. ASF is an investment and trading house which focuses principally on the identification, incubation and realization of opportunities in areas of synergy between China, Australia, UK and Europe including new energy, mining & resources, property, infrastructure, venture capital and financial services.

For further information, please contact:

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