

ASX & Media Release

11 January 2019

Unmarketable Parcel Sale Facility Update

Clean Seas Seafood Limited (ASX: CSS), the global leader in full cycle breeding, production and sale of Yellowtail Kingfish, is pleased to advise that the Unmarketable Parcel Sale Facility (UPSF) process that was announced on 15 October 2018 has been completed and payments to shareholders who had shares sold through the UPSF will be mailed by Thursday 17 January 2019.

In total 1,366 shareholders had their unmarketable parcels sold on market through the UPSF, comprising a total of 4,213,650 pre-consolidation shares which became 210,683 post-consolidation shares. The gross proceeds of sale averaged 5.516895 cents per pre-consolidation share which equates to approximately \$1.103 per post-consolidation share. All brokerage and other costs of undertaking the UPSF have been borne by the Company. The sale process was managed by Patersons Securities Limited.

Terry O'Brien
Chairman

David J Head
Managing Director and CEO

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