

11 January 2019

Market Announcements Office  
ASX Limited

#### DECEMBER 2018 DISTRIBUTION: ESTIMATED DISTRIBUTION COMPONENT INFORMATION

In connection with the final distribution amount for the following Fund previously announced for the December 2018 distribution period, we announce the following estimated distribution component information:

#### BETASHARES AUSTRALIAN SMALL COMPANIES SELECT FUND (MANAGED FUND) (ASX CODE: SMLL)

##### Final Distribution Amount

FUND	ASX CODE	CENTS PER UNIT
Betashares Australian Small Companies Select Fund (Managed Fund)	SMLL	4.222463

##### Estimated Distribution Breakdown

##### AUSTRALIAN INCOME

Interest	0.79%
Interest - non withholding tax	0.00%
Other Income	7.87%
Dividends - Franked	76.45%
Dividends - Unfranked	5.89%
Conduit Foreign Income	4.35%

##### FOREIGN INCOME

Foreign sourced income	0.05%
CFC Income	0.00%

##### CAPITAL GAINS TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	0.00%
Capital Gains - Indexation Method	0.00%
Capital Gains - Other Method	0.00%

##### CAPITAL GAINS NON TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	0.00%
Capital Gains - Indexation Method	0.00%
Capital Gains - Other Method	0.00%

##### NON-ASSESSABLE AMOUNTS

Other non-attributable amount	4.60%
AMIT CGT gross up amount	0.00%
Tax Exempt amount	0.00%
Tax Free Income	0.00%
Non-assessable capital gains	0.00%

<b>NET CASH DISTRIBUTION</b>	<b>100.00%</b>
------------------------------	----------------

##### Estimated Non Cash Items

	CENTS PER UNIT
Franking Credits	1.624888
Trans-Tasman Credits	-
Foreign Income Tax Offset	0.000166
Foreign Capital Tax Offset	-

A tax statement, providing unitholders with final component information for tax purposes, will be issued following the end of the financial year.

## **Fund Payment Notice**

A Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution amount will be available at the Fund's "Resources" section at [www.betashares.com.au](http://www.betashares.com.au).

---

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the BetaShares Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer or recommendation to make any investment or adopt any investment strategy. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares Funds. For a copy of the PDS and more information about BetaShares Funds go to [www.betashares.com.au](http://www.betashares.com.au) or call 1300 487 577.

Units in BetaShares Funds trade on the ASX at market prices, not at NAV. An investment in any BetaShares Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor any other party guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.

Any BetaShares Fund that seeks to track the performance of a particular financial index is not sponsored, endorsed, issued, sold or promoted by the provider of the index. No index provider makes any representation regarding the advisability of buying, selling or holding units in the BetaShares Funds or investing in securities generally. No index provider is involved in the operation or distribution of the BetaShares Funds and no index provider shall have any liability for the operation or distribution of these Funds or their failure to achieve their investment objectives. An index provider has no obligation to take the needs of the BetaShares Fund or the unitholders of the Fund into consideration in determining, composing or calculating the relevant index. Any intellectual property rights in the index name and associated trademarks, index methodology, index values and constituent lists vest in the relevant index provider and/or its affiliates. BetaShares has obtained a licence from the relevant index provider to use such intellectual property rights in the creation and operation of the BetaShares Funds.