

11 January 2019

Market Announcements Office  
ASX Limited

**DECEMBER 2018 DISTRIBUTION: ESTIMATED DISTRIBUTION COMPONENT INFORMATION**

In connection with the final distribution amount for the following Fund previously announced for the December 2018 distribution period, we announce the following estimated distribution component information:

**BETASHARES GEARED AUSTRALIAN EQUITY FUND (HEDGE FUND) (ASX CODE: GEAR)**

**Final Distribution Amount**

| <b>FUND</b>   | <b>ASX CODE</b> | <b>CENTS PER UNIT</b> |
|---|-----------------|-----------------------|
| Betashares Geared Australian Equity Fund (Hedge Fund) | GEAR            | 65.602479             |

**Estimated Distribution Breakdown**

**AUSTRALIAN INCOME**

|                                |        |
|--------------------------------|--------|
| Interest                       | 2.35%  |
| Interest - non withholding tax | 0.03%  |
| Other Income                   | 3.50%  |
| Dividends - Franked            | 78.57% |
| Dividends - Unfranked          | 3.49%  |
| Conduit Foreign Income         | 7.11%  |

**FOREIGN INCOME**

|                        |       |
|------------------------|-------|
| Foreign sourced income | 1.48% |
| CFC Income             | 0.00% |

**CAPITAL GAINS TAXABLE AUSTRALIAN PROPERTY**

|                                   |       |
|-----------------------------------|-------|
| Capital Gains - Discounted        | 0.00% |
| Capital Gains - Indexation Method | 0.00% |
| Capital Gains - Other Method      | 0.00% |

**CAPITAL GAINS NON TAXABLE AUSTRALIAN PROPERTY**

|                                   |       |
|-----------------------------------|-------|
| Capital Gains - Discounted        | 0.00% |
| Capital Gains - Indexation Method | 0.00% |
| Capital Gains - Other Method      | 0.00% |

**NON-ASSESSABLE AMOUNTS**

|                               |       |
|-------------------------------|-------|
| Other non-attributable amount | 3.47% |
| AMIT CGT gross up amount      | 0.00% |
| Tax Exempt amount             | 0.00% |
| Tax Free Income               | 0.00% |
| Non-assessable capital gains  | 0.00% |

**NET CASH DISTRIBUTION**

100.00%

**Estimated Non Cash Items**

**CENTS PER UNIT**

|                            |           |
|----------------------------|-----------|
| Franking Credits           | 31.937332 |
| Trans-Tasman Credits       | -         |
| Foreign Income Tax Offset  | 0.083647  |
| Foreign Capital Tax Offset | -         |

A tax statement, providing unitholders with final component information for tax purposes, will be issued following the end of the financial year.

## **Fund Payment Notice**

A Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution amount will be available at the Fund's "Resources" section at [www.betashares.com.au](http://www.betashares.com.au).

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