

Structured Investments
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14 January 2019

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in BHP Group Limited (BHP)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	BHP Group Limited (BHP)
Distribution/Entitlement	Final special dividend
Amount	\$1.4127 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	10 January 2019
Record Date	11 January 2019
Payment Date	On or about 30 January 2019

As a result of BHP Group Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the SFIs listed below from \$1.4180 per security to \$1.4127 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Dividend Adjustment	New Completion Payment
BHPSWA	\$9.5776	-\$0.0053	\$9.5829
BHPSWR	\$12.4861	-\$0.0053	\$12.4914
BHPSWW	\$4.8418	-\$0.0053	\$4.8471

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation