

## ASX Announcement

15 January 2019

### Expiry of Listed Options – 31 January 2019

IOT Group Limited (ASX:IOT) (“IOT” or “the Company”) advises that 18,801,603 listed options (ASX:IOTO) exercisable at 1.1 cents will expire on 31 January 2019. These options were issued to participants of the Non-Renounceable Entitlement Offer that closed on 23 February 2018 or were otherwise purchased on market.

These Options are currently not “in the money”. The last price of IOT shares traded on ASX was \$0.001 on 7 January 2019. The last price of the IOTO Options traded on ASX was \$0.001 on 22 June 2019.

Option holders have the following choices available to them prior to the expiry of the Options on 31 January 2019:

**1. Do nothing and allow your Options to lapse**

If Option holders do not take any action to exercise their Options prior to 5.00pm (Sydney time) on Thursday, 31 January 2019 their Options will expire and the Option holders’ rights to purchase IOT shares at 1.1 cent each will lapse.

**2. Exercise all or some of your Options**

To exercise your Options, a completed Option Exercise Notice and cleared funds must be received by the Company’s share registry no later than 5.00pm (Sydney time) on Thursday, 31 January 2019. For an Option Exercise Notice please contact the Company’s share registry, Link Investor Services, by telephone on 1300 554 474.

**3. Sell all or some of your Options on market**

If you elect not to exercise your Options, you may wish to consider selling your Options on ASX (ASX:IOTO). Note that Options have not traded on ASX since June 2018 at \$0.001 so Option holders’ ability to sell their Option on market may be limited. When considering whether to sell your Options on market, you should bear in mind any brokerage charges that you may incur. The Options will cease trading on the ASX on Thursday, 24 January 2019.

In accordance with ASX Listing Rules, the Company advises the following:

- a) Each Option entitles the holder to receive, on exercise, one fully paid ordinary share in the Company. If all Options are exercised, by all holders of the Options, then 18,801,603 fully paid ordinary shares will be issued.
- b) The exercise price of the Options is \$0.011 cents per share.
- c) Due date for payment to exercise your Option is 5.00pm (Sydney time) on 31 January 2019.
- d) If cleared funds are not received by 5:00pm (Sydney time) on 31 January 2019, then the Options will expire with no value and no further entitlement will exist.
- e) Official quotation of IOTO Options on ASX will cease at the close of trading on Thursday, 24 January 2019.

- f) The latest available market price for the underlying shares was \$0.001 on 7 January 2019 (the last day the shares traded).
- g) The highest and lowest market prices of IOT shares traded in the three months immediately before the date of this notice were:  
  
Highest: 0.2 cents on 6, 7, 9, 12, 29, 30, November 2018 and 4 December 2018  
  
Lowest: 0.1 cents on all other days during the three month period immediately prior to this notice that the shares traded
- h) There is no underwriting agreement in place for the exercise of the Options.

Summary of key dates for Option holders are:

Last day of trading/quotation of IOTO Options:	Thursday, 24 January 2019
Final date for exercise and payment of Options:	5:00pm (Sydney time), Thursday, 31 January 2019
Final date for allotment of new IOT shares:	Within 15 business days of expiry date

An Option Expiry Notice will not be sent to holders of these Options.

Should Option holders require help or more information on how to exercise their Options, please contact Link Investor Services by telephone on 1300 554 474.



**Company Information**

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