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17 January 2019

Market Announcements Office
ASX Limited

ANNOUNCEMENT – COMPONENTS OF DISTRIBUTIONS (CORRECTION)

BlackRock Investment Management (Australia) Limited (**BIMAL**) is the Responsible Entity for the below listed Australian-domiciled iShares® exchange traded fund (**Fund**) which is quoted on the ASX.

On 16 January 2019, BIMAL announced the estimated distribution breakdown for the Fund, for the period ending December 2018. In that announcement, the Ex-Date for distributions was specified as 3 January 2019. The correct Ex-Date for distributions for the Fund is 4 January 2019, as previously announced to the market on 21 December 2018. Please note that information in the previous announcement otherwise remains unchanged.

BIMAL now announces the following corrected estimated distribution breakdown for the Fund, for the period ending **December 2018**:

Fund	iShares MSCI EAFE ETF
ASX Code	IVE
Ex-Date	4-Jan-19
Record Date	7-Jan-19
Payment Date	16-Jan-19
Cash Distribution (Cents-Per-Unit)	74.133760

Breakdown of Cash Distribution (estimates)
Australian sourced income

Interest (subject to Non-Resident Withholding Tax)	0.0026%
Interest (not subject to Non-Resident Withholding Tax)	0.0000%
Franked dividends (net)	0.0000%
Unfranked dividends	0.0000%
Unfranked dividends - CFI	0.0000%
Other Income	0.0000%

Foreign sourced income

Foreign income (net)	99.9974%

Net capital gains - TAP

Discounted capital gains - TAP	0.0000%
Capital gains – other method TAP	0.0000%

Net capital gains - NTAP

Discounted capital gains - NTAP	0.0000%
Capital gains – other method NTAP	0.0000%

Non-assessable income

Exempt income	0.0000%
Other non-assessable amounts	0.0000%
Non-assessable non-exempt income	0.0000%
CGT Concession (TAP)	0.0000%
CGT Concession (NTAP)	0.0000%
Return of Capital	0.0000%
CASH DISTRIBUTION	100.0000%

Non-cash distribution components (estimates)	Cents-per-Unit
Franking credits gross-up	0.000000
Foreign withholding tax gross-up	13.319910

Estimated Gross Distribution (Cents-Per-Unit)	87.453670

Estimates Only

The information stated on this announcement provides estimates for the financial year ending 30 June 2019. Full year tax components will be stated on each unitholder's annual tax statement, which will be issued following financial year end.

The Fund is an Attribution Managed Investment Trust for the purposes of the Income Tax Assessment Act 1997 (**ITAA 1997**) for the financial year ending 30 June 2019.

"**Fund Payment Amount**" is relevant for non-resident Australian investors (Foreign Investors) holding a widely held trust such as the iShares ETF. It refers to the distribution of Australian sourced income and capital gains (excluding dividends, interest and royalties) that for a Foreign Investor is subject to withholding tax. The Fund Payment Amount is calculated as the sum of the components Australian sourced income (Other Income), Net capital gains - TAP (Discounted capital gains - TAP, multiplied by 2) and Net Capital Gains - TAP (Capital gains - Other method TAP).

"Franking credits gross-up" represents your entitlement to a tax offset. For example, for the majority of investors, where a $70 fully franked dividend is declared, you will receive $70 in cash and $30 of franking credits gross up will be attributed to you (notional amount). The $30 will need to be "grossed up" in your assessable income (i.e., you will include $100 [$70 + $30] in your assessable income) and may be claimed as a tax offset. **Disclaimer:** The impact of franking credits gross up may be different depending on your circumstances. As such, the above example is for illustrative purposes only and does not constitute tax advice and may not be relied upon as such. It is recommended that you obtain your own independent professional taxation advice.

Important Notice

Issued by BlackRock Investment Management (Australia) Limited ABN 13 006 165 975 AFSL 230523 (**BIMAL**). BIMAL is the responsible entity and issuer of units in the Fund. BIMAL its officers, employees and agents believe that the estimates in this document and the sources on which the estimates are based (which may be sourced from third parties) are correct as at the date of publication. While every care has been taken in the preparation of this document, no warranty of accuracy or reliability is given and no responsibility for this information is accepted by BIMAL, its officers, employees or agents. Except where contrary to law, BIMAL excludes all liability for this information.

Neither the performance nor the repayment of capital or any income of an iShares ETF is guaranteed by any BlackRock entity. Past performance is not a reliable indicator of future performance.

Before investing in an iShares ETF, you should carefully consider whether such products are appropriate for you, read the applicable prospectus or product disclosure statement (PDS) available at www.blackrock.com.au and consult an investment adviser.

An iShares ETF is not sponsored, endorsed, issued, sold or promoted by the provider of the index which a particular fund seeks to track. No index provider makes any representation regarding the advisability of investing in the iShares ETFs. Further information on the index providers can be found on BIMAL's website terms and conditions at www.blackrock.com.au.

For more information about iShares ETFs go to www.blackrock.com.au/ishares or call 1300 474 273.

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