



Morphic Ethical Equities Fund Limited  
ACN 617 345 123  
Level 3, 139 Macquarie St  
Sydney NSW 2000

17 January 2019

### **Market Announcement - MEC Share Purchase Plan closes tomorrow**

Morphic Ethical Equities Fund Limited (MEC) is currently offering eligible shareholders the opportunity to participate in a Share Purchase Plan (SPP).

The SPP closes tomorrow, Friday 18 January 2019.

Eligible shareholders can acquire up to \$15,000 worth of ordinary shares in MEC at the fixed price of \$ 0.93, without incurring any brokerage fees.

The last traded price, as at close of business today was \$ 0.915.

The latest unaudited Net Tangible Asset per share (NTA) of MEC is noted below.

<b>Pre-tax NTA as at 10 January 2019</b>	\$ 1.054
<b>Post-tax NTA as at 10 January 2019</b>	\$ 1.051

For more information, shareholders can read the [SPP Offer Booklet](#) announced on Thursday, 6 December 2018 or consult with their financial adviser.