

Love Group Global Ltd (ASX: LVE)

21 January 2019

Closure of Small Shareholding Share Sale Facility

Love Group Global Ltd (**ASX: LVE**, “**Love Group**” or the “**Company**”) is pleased to announce that it closed the Share Sale Facility for holders of small parcels of shares in the Company (**Facility**) on 18 January 2019.

The Company provided the Facility to holders of small parcels of shares to sell their shares without incurring any brokerage or handling costs that could otherwise make a sale of their shares uneconomic or difficult.

As at market close on 4 December 2018, there were 781,234 ordinary shares held by 230 shareholders that had a market value of less than A\$500. The final number of shares eligible to be sold under the Facility was 607,672 ordinary shares from 183 shareholders, which represents approximately 43% of the total number of shareholders presently holding shares in the Company.

Love Group is currently working with its advisers to sell the shares under the Facility in accordance with the Company’s Constitution.

ENDS

Daniel Smith
Company Secretary