

22 January 2019

ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

**Fax 1300 135 638**

Dear ASX


**John Bridgeman Limited off-market takeover bid for Henry Morgan Limited  
extension of offer**

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We act for John Bridgeman Limited ACN 603 477 185.

We **attach** by way of service under section 650D *Corporations Act 2001* (Cth) a notice of the extension of the offer.

Yours sincerely



**Ben Wood**  
Partner

51864944v1

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# Notice of variation of offer

## Section 650D(1) of the *Corporations Act 2001* (Cth)

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**TO:** The Directors  
Henry Morgan Limited ACN 602 041 770  
Level 9, 123 Eagle Street  
BRISBANE QLD 4000

**AND TO:** Australian Securities and Investments Commission (**ASIC**)

**AND TO:** Australian Securities Exchange (**ASX**)

**AND TO:** Each person to whom offers were made under the takeover bid

John Bridgeman Limited (**Bidder**) gives notice under section 650D of the *Corporations Act 2001* (Cth) (**Corporations Act**), of variation of the offers dated 6 November 2018 (**Offers**) made in the bidder's statement dated 31 October 2018, as supplemented by the supplementary bidder's statement dated 22 November 2018 (**Bidder's Statement**).

Capitalised terms used in this notice, unless otherwise defined, have the meanings given to those terms in the Bidder's Statement.


The Bidder hereby varies the Offers and the accompanying documents by extending the Offer Period from 7.00pm (Sydney time) on 28 January 2019 to 7.00pm (Sydney time) on 11 February 2019.

As at the date of this notice, the conditions in Schedule 2 of the Bidder's Statement have either been satisfied or waived and the Offers are unconditional.

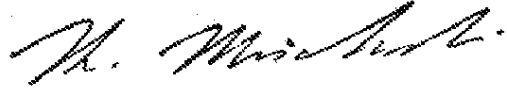
A copy of this notice was lodged with ASIC on 22 January 2019. ASIC takes no responsibility for the contents of the notice.

**Dated:** 22 January 2019

Executed by  
John Bridgeman Limited ACN 603 477 185

  
▲ \_\_\_\_\_  
Director

Stuart McAuliffe  
▲ \_\_\_\_\_  
Full name of Director

  
▲ \_\_\_\_\_  
Director/Secretary

Kevin Mischewski  
▲ \_\_\_\_\_  
Full name of Director/Secretary