

SUPPLY NETWORK LIMITED

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Telephone: 61 2 8624 8077

23 January 2019

The Manager
ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Re: Earnings forecast half year December 2018, full year guidance and dividend announcement

The Directors are pleased to advise that based on unaudited management accounts for the half-year to 31 December 2018 consolidated sales revenue was \$60m.

Earnings before interest and tax (EBIT) for the half-year is expected to be around \$6m.

Profit after income tax is expected to be around \$4.1m.

Final half-year results will be released to the market in late February 2019.

During the first half we commenced operations at our new Branch and Distribution Centre in Hamilton, New Zealand and commenced construction of a new Branch in Christchurch. The Group made several staff appointments and continued to invest in stock to improve service levels and support growth objectives.

Full year consolidated sales revenue is expected to be around \$120m and EBIT around \$12m.

Directors have declared a fully franked interim dividend of 6.0 cents per share, with a record date of 21 March 2019, to be paid on 4 April 2019.

Please also refer to ASX Notification of Dividend released separately.

The Directors advise that the Supply Network Limited Dividend Reinvestment Plan will not operate in respect of the interim dividend.

Yours faithfully

Peter Gill

Company Secretary