30-01-19;15:05 ; # 1/ 7



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A | Lovel 4, 131 Macquarie Street , Sydney NSW 2000

30 January 2019

Company Announcements ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2000

BY FACSIMILIE: 1300 135 638

Dear Sir / Madam

We act for John Leaver.

Please find **enclosed**, on behalf of Mr Leaver, a Notice of Change of Interests of Substantial Holder.

Yours faithfully

SPÉED AND STRACEY

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme CVC LIMITED

ACN/ARSN 002 700 361

1. Details of substantial holder (1)

Name JOHN SCOTT LEAVER

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on

18/01/2019

The previous notice was given to the company on

17/01/2019

The previous notice was dated

17/01/2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice	Previous notice		110
	Person's votes	Person's votes Voting power (5)		Voting power (5)
ORDINARY SHARES	50,228,546	42.02%	50,000,137	41.83%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes ' affected
See annexure A	See annexure A	See annexure A	See annexure A	See annexure A	See annexure A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant Interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See annexure A	See annexure A	See annexure A	See annexure A	See annexure A	See annexure A

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
N/A	N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address			
JOHN SCOTT LEAVER	4 ST MERVYNS AVENUE, POINT PIPER NSW 2027			

Signature

sign here JOHN SCOTT LEAVER capacity

date 30 / 1 / 19

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001,

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure "A" to Form 604

This is the annexure "A" referred to in Form 604 – Notice of change of interests of substantial holder signed by me and dated ろってついるで、2019

Signed

John Scott Leaver

3. Changes in relevant interests

Date of	Person whose	Nature of	Consideration	Class and	Persons
change	relevant	change (6)	given in	number of	votes
_	interest		relation to	securities	affected
	changed		change (7)	affected	
18 JANUARY	MUK MIN FA	CHANGE FROM	NIL	7,280,246	7,280,246
2019	LIMITED	LEGAL OWNER TO		ORDINARY	
		BENEFICIAL		SHARES	
		OWNER (A)			
21	WENOLA PTY	ON MARKET	\$2.600 PER	400	400
DECEMBER	LTD	DISPOSAL(B)	SHARE	ORDINARY	
2018				SHARES	
21	JOHN SCOTT	ON MARKET	\$2.600 PER	400	400
DECEMBER	LEAVER	DISPOSAL BY	SHARE TO	ORDINARY	
2018		HOLDER OF	HOLDER OF	SHARES	
	<u>,, , , , , , , , , , , , , , , , , , ,</u>	SHARES (b)	SHARES		
17	WENOLA PTY	ON MARKET	\$2,600 PER	25,000	25,000
DEÇEMBER	LTD	DISPOSAL(D)	SHARE	ORDINARY	
2018				SHARES	1
17	JOHN SCOTT	ON MARKET	\$2.600 PER	25,000	25,000
DECEMBER	LEAVER	DISPOSAL BY	SHARE TO	ORDINARY	
2018		HOLDER OF	HOLDER OF	SHARES	
		SHARES ^(p)	SHARES		
13	WENOLA PTY	ON MARKET	\$2.600 PER	84,502	84,502
December	LTD	DISPOSAL (3)	SHARE	ORDINARY	1
2018				SHARES	
1,3	JOHN SCOTT	ON MARKET	\$2.600 PER	84,502	84,502
DECEMBER	LEAVER	DISPOSAL BY	SHARE TO	ORDINARY	
2018		HOLDER OF	HOLDER OF	SHARES	
		SHARES (*)	SHARES		<u> </u>
11	WENOLA PTY	ON MARKET	\$2.600 PER	25,507	25,507
DECEMBER	LTD	DISPOSAL(8)	SHARE	ORDINARY	
2019				SHARES	
11	JOHN SCOTT	ON MARKET	\$2.600 PER	25,507	25,507
DECEMBER	LEAVER	DISPOSAL BY	SHARE TO	ORDINARY	
2018		HOLDER OF	HOLDER OF	SHARES	
		SHARES (B)	SHARES	7 000	7,000
10	WENOLA PTY	ON MARKET	\$2.660 PER	7,000 ORDINARY	/,000
DECEMBER	LTD	DISPOSAL(B)	SHARE	SHARES	
2018	BAINT GAARA	ON MARKET	\$2.660 PER	7,000	7,000
10	JOHN SCOTT	l	SHARE TO	ORDINARY	1,000
DEÇEMBER 2018	LEAVER	DISPOSAL BY	HOLDER OF	SHARES	1
TATA	1	SHARES (2)	SHARES	JAAKAS	1
3 DECEMBER	WENOLA PTY	ON MARKET	\$2.654 PER	11,000	11,000
2018	LTD	DISPOSAL(B)	SHARE	ORDINARY	11,500
E-VAU				SHARES	
3 DECEMBER	JOHN SCOTT	ON MARKET	\$2.654 PER	11,000	11,000
3 DECEMBER 2018	LEAVER	DISPOSAL BY	SHARE TO	ORDINARY	, 333
~~~~		HOLDER OF	HOLDER OF	SHARES	
	1	SHARES (9)	SHARES		
29	WENOLA PTY	ON MARKET	\$2.629 PER	21,500	21,500
NOVEMBER	LTD	DISPOSAL(B)	SHARE	ORDINARY	
2018				SHARES	
		<u> </u>	.1		

29	JOHN SCOTT	ON MARKET	\$2.629 PER	21,500	21,500
NOVEMBER	LEAVER	DISPOSAL BY	SHARE TO	ORDINARY	
2018		HOLDER OF	HOLDER OF	SHARES	
		SHARES (P)	SHARES	)	
28	WENOLA PTY	ON MARKET	\$2.600 PER	9,000	9,000
NOVEMBER	LTD	DISPOSAL(b)	SHARE	ORDINARY	
2018				SHARES	
28	JOHN SCOTT	ON MARKET	\$2.600 PER	9,000	9,000
NOVEMBER	LEAVER	DISPOSAL BY	SHARE TO	ORDINARY	j
2018		HOLDER OF	HOLDER OF	SHARES	}
		SHARES (b)	SHARES		1
26	WENOLA PTY	ON MARKET	\$2.585 PER	24,500	24,500
NOVEMBER	LTD	DISPOSAL(B)	SHARE	ORDINARY	{
2018				SHARES	
26	JOHN SCOTT	ON MARKET	\$2.585 PER	24,500	24,500
NOVEMBER	LEAVER	DISPOSAL BY	SHARE TO	ORDINARY	
2018		HOLDER OF	HOLDER OF	SHARES	
		SHARES (B)	SHARES		
18 OCTOBER	WENOLA PTY	ON MARKET	\$2.750 PER	5,000	5,000
2018	LTD	DISPOSAL(B)	SHARE	ORDINARY	
				SHARES	
18 OCTOBER	JOHN SCOTT	ON MARKET	\$2.750 PER	5,000	5,000
2018	LEAVER	DISPOSAL BY	SHARE TO	ORDINARY	
		HOLDER OF	HOLDER OF	SHARES	
		SHARES (B)	SHARES		
16 OCTOBER	WENOLA PTY	ON MARKET	\$2.751 PER	15,000	15,000
2018	LTD	DISPOSAL(B)	SHARE	ORDINARY	
				SHARES	
16 OCTOBER	JOHN SCOTT	ON MARKET	\$2.751 PER	15,000	15,000
2018	LEAVER	DISPOSAL BY	SHARE TO	ORDINARY	
		HOLDER OF	HOLDER OF	SHARES	
		SHARES (B)	SHARES		

- (A). On 18 January 2019 the substantial shareholder became the registered holder of 7,280,246 ordinary shares previously held on trust for the substantial shareholder by Muk Min Fa Limited. The transfer of those shares from Muk Min Fa Limited to the substantial shareholder was a transfer from the legal owner of the shares to the beneficial owner of the shares for no consideration.
- (B). The change of the holdings of Wenola Pty Ltd and the substantial shareholder, as the controller of Wenola Pty Ltd, transactions between 16 October 2018 21 December 2018 amounted to a change of less than 1% of the substantial holder's relevant interest in the shares of CVC Limited. Accordingly, the substantial shareholder was not required to notify the ASX of these changes. These transactions are being disclosed in this notice for complete transparency. Their omission from the substantial shareholder's change in substantial shareholder notice on 17 January 2019 was due to error.

## 4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant Interest (6)	Class and number of securities	Persons votes
JOHN SCOTT LEAVER	JOHN SCOTT LEAVER	JOHN SCOTT LEAVER	RELEVANT INTEREST UNDER 8 608(1)(a) OF CORPORATIONS ACT 2001 (CTH) AS HOLDER OF THE SECURITIES	15,575,978 ORDINARY SHARES	15,575,978
JOHN SCOTT LEAVER	JOHN SCOTT LEAVER	JOHN SCOTT LEAVER	RELEVANT INTEREST UNDER S 608(1)(a) OF CORPORATIONS ACT 2001 (CTH) AS HOLDER OF THE	3,264,711 ORDINARY SHARES	3,264,711

			SECURITIES		
JOHN SCOTT LEAVER	JOHN SCOTT LEAVER	JOHN SCOTT LEAVER	RELEVANT INTEREST	7,280,246 ORDINARY	7,280,246
			UNDER 6	SHARES	
	}		608(1)(a) OF CORPORATIONS		
			ACT 2001		
			(CTH) AS		
			HOLDER OF		
			THE SECURITIES		
LEAGOU PTY	LEAGOU PTY	LEAGOU PTY LTD	RELEVANT	20,704,611	20,704,611
LTD	LTD		INTEREST	ORDINARY	
	}		UNDER 8	SHARES	
	}		608(1)(a) OF CORPORATIONS		
			ACT 2001		
	1		(CTH) AS		
	{		HOLDER OF		
			THE SECURITIES		
WENOLA	LEAGOU PTY	LEAGOU PTY LTD	DEEMED	20,704,611	20,704,611
ŞERVIÇES	LTD		RELEVANT	ORDINARY	
PTY LTD*			INTEREST	SHARES	
		}	UNDER # 608(3)(a) OF		1
			CORPORATIONS	1	
			ACT 2001	1	
			(CTH) AS A		
			RESULT OF HAVING		
			VOTING POWER		
		į	OF 50% IN		
			LEAGOU PTY		
JOHN SCOTT	LEAGOU PTY	LEAGOU PTY LTD	DEEMED	20,704,611	20,704,611
LEAVER*	LTD		RELEVANT	ORDINARY	
		•	INTEREST	SHARES	
			UNDER 8 608(3)(b) OF		
			THE		
			CORPORATIONS		
			ACT BY REASON OF		
			CONTROLLING		
			WENOLA		1
			SERVICES PTY		
			OF 100% OF		}
			ITS SHARES.		
WENOLA PTY	WENOLA PTY	WENGLA PTY LTD	RELEVANT	3,174,591	3,174,591
LTD	LTD		INTEREST	ORDINARY	
			UNDER 8 608(1)(a) OF	SHARES	
			CORPORATIONS		
			ACT 2001		
			(CTH) AS	1	
			HOLDER OF	1	
			SECURITIES		
JOHN SCOTT	WENOLA PTY	WENOLA PTY LTD	RELEVANT	3,174,591	3,174,591
LEAVER	LTD		INTEREST UNDER 8	ORDINARY SHARES	
			608(3)(b) OF		
			THE		
			CORPORATIONS		
			ACT AS A	1	
			RESULT OF CONTROLLING	1	
	}		WENOLA PTY		
	1		LTD AS ITS		
			SOLE SHAREHÖLDER	}	
	I		SHAKERULDEK	<u>I</u>	<u> </u>

^{*}Wenola Services Pty Limited as trustee for the John Leaver Family Trust ('Trust') holds 50% of the issued shares in Leagou Pty Limited ('Leagou'), and therefore has a 50% economic interest in the shares Leagou

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holds in CVC Limited. But for the deemed relevant interest in all of Leagou's CVC Limited shares, if the relevant interest of John Leaver in these shares was equal to the Trust's 50% economic interest in the shares, Mr Leaver would have a relevant interest in 10,352,305 of those shares, and voting power of 33.17% in CVC Limited rather than 41.83%.