

Paragraph 450B(a)

Form 509E

Corporations Act 2001

Notice to creditors of execution of a deed of company arrangement

**Carbon Energy Limited ('Subject to Deed of Company Arrangement')
ACN 057 552 137 ('the Company')**

To creditors of the Company:

1. A copy of the Deed of Company Arrangement and Administrators' Report to Creditors pursuant to section 439A of the Corporations Act may be inspected on the Carbon Energy Limited, creditors' website, linked below:

<https://www.kordamentha.com/creditors/carbon-energy>

Dated: 30 January 2019

A handwritten signature in black ink, appearing to read 'Jarrod Villani', with a long horizontal flourish extending to the right.

Jarrod Villani
Deed Administrator

KordaMentha
GPO Box 964
Brisbane QLD 4001