

Market Release For Immediate Release 31 January 2019

Pro-rata Non-renounceable Rights Issue Extension of Closing Date

The company announces today that it is extending the closing date for acceptance of applications for participation in the pro-rata non-renounceable rights offering (Rights Offering) announced on 10 December 2018 (see Offer Document).

Accordingly the closing date for the Rights Offering is now 5.00pm (AEDT), 11 March 2019. The revised timetable is set out below.

Revised Timetable#

Description	Date
Closing Date – The last day for receipt of Rights Issue Offer Application Forms	11/03/2019
Shortfall notification date – notification of shortfall (if any) under the Rights Issue Offer	13/03/2019
Issue date – Allotment of New Shares.	18/03/2019
Quotation and expected commencement of normal trading in New Shares on ASX	19/03/2019

^{*}Note the company reserves the right, subject to the Corporations Act and the Listing Rules, to change the abovementioned timetable, including extending the closing date.

For further Information

For further information contact: Company Secretary Quantum Graphite Limited T: +61 3 8614 8414

e: info@qgraphite.com