



31 January 2019

Markets Announcement Office
ASX Limited
Level 5, 20 Bridge Street
Sydney NSW 2000

**PENGANA CAPITAL GROUP LIMITED
EXTRAORDINARY GENERAL MEETING
31 JANUARY 2019**

RESULTS OF MEETING

Pengana Capital Group Limited (ASX: **PCG**) has been advised by its registry, Computershare Investor Services Limited, of the final results from the poll conducted at today's Extraordinary General Meeting.

The summary report setting out the details of the resolutions put to shareholders at the meeting, the votes cast at the poll and the outcome of each resolution is attached.

Yours faithfully,

Paula Ferrao
Company Secretary

Pengana Capital Group Limited
2019 Extraordinary General Meeting
Thursday, 31 January 2019
Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Approval to issue Alignment Shares	Ordinary	57,980,231 99.17%	75,337 0.13%	410,756 0.70%	4,594	66,327,264 99.89%	75,337 0.11%	4,594	Carried
2 Approval to issue Alignment shares as preference shares	Special	57,980,231 99.17%	75,337 0.13%	410,756 0.70%	4,594	66,327,264 99.89%	75,337 0.11%	4,594	Carried
3 Approve financial assistance to acquire Alignment shares	Special	30,936,365 98.91%	232,219 0.74%	108,711 0.35%	26,383,655	31,145,076 99.26%	232,219 0.74%	26,383,655	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.