

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ARBN
Bathurst Resources Limited	164 306 905

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back	On-market
2 Date Appendix 3C was given to ASX	28 August 2018

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	14,977,760	200,000
4 Total consideration paid or payable for the shares/units	\$1,846,444.32 AUD	\$24,000.00 AUD

+ See chapter 19 for defined terms.

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	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: date: 13.0 cents AUD lowest price paid: date: 11.0 cents AUD	highest price paid: 12.0 cents AUD lowest price paid: 12.0 cents AUD highest price allowed under rule 7.33: 12.65 cents AUD

Participation by directors

6 Deleted 30/9/2001.	N/A
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How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	59,822,240
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Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

Sign here:  Date: 4 February 2019

Print name: Russell Middleton

+ See chapter 19 for defined terms.