

To: ASX

From: Brett Edwards, Company Secretary

Announcement Date: 5 February 2019

ASX Code: KME

CORRECTION TO APPENDIX 3Y LODGED 4 FEBRUARY 2019

Kip McGrath Education Centres Ltd (KME) advises that it wishes to correct the Appendix 3Y lodged yesterday with the Australian Stock Exchange.

The incorrect form showed that Kip McGrath had sold 37,000 shares whereas the correct sale amount was 45,710 shares. The other information on the form is correct.

The corrected Appendix 3Y is part of this announcement.

Please contact the company secretary if you require any further information.



Brett Edwards
Company Secretary
Kip McGrath Education Centres Limited

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Kip McGrath Education Centres Limited
ABN	73 003 415 889

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kip McGrath
Date of last notice	9 November 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	30 January 2019
No. of securities held prior to change	Direct 11,118,499 shares Direct – In trust 27,000 shares Indirect 5,000,000 shares
Class	Ordinary Shares
Number acquired	nil
Number disposed	45,710 shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$36,359
No. of securities held after change	Direct 11,072,789 shares Direct – In trust 27,000 shares Indirect 5,000,000 shares

+ See chapter 19 for defined terms.

Appendix 3Y

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market trade
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.