



Barrack St Investments Limited

ABN 30 167 689 821

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5 February 2019

The Manager
Company Announcements Office
ASX Ltd, Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Net Tangible Asset (NTA) Backing per Share & Top 5 Investments – 31 January 2019

The unaudited NTA backing per share of the Company at 31 January 2019 was as follows:

	Before estimated tax on unrealised gains	After estimated tax on unrealised gains
at 31 January 2019	113.5 c	113.0 c
at 31 December 2018	107.0 c	107.0 c

The NTA figures shown above are before and after the provision for deferred tax on the unrealised gains in the Company's investment portfolio. The Company is a long-term equity investor and does not intend to dispose of its total portfolio.

The top five investments of the Company at 31 January 2019 were as follows:

Name of Company	Percentage of Total Portfolio
Pendal Group Ltd	7.05 %
Domino Pizza Enterprises	6.89 %
SEEK Limited	6.80 %
Corporate Travel	6.11 %
Magellan Fin Grp Ltd	5.80 %
Total Top 5 Equity Investments	32.65 %

If you have any questions, please call the Company Secretary on 1800 352 474.

Yours sincerely

BARRACK ST INVESTMENTS LIMITED

Brian Jones
Company Secretary