

## Form 605

Corporations Act 2001  
Section 671B

### Notice of ceasing to be a substantial holder

To Company Name/Scheme MCP MASTER INCOME TRUST (MXT)

ACN/ARSN ACN 620 465 900

#### 1. Details of substantial holder(1)

Name WESTPAC BANKING CORPORATION (WBC) and its associated entities listed in Annexure 'B'

ACN/ARSN (if applicable) ACN 007 457 141

The holder ceased to be a substantial holder on 01/02/2019

The previous notice was given to the company on 18/12/2018

The previous notice was dated 14/12/2018

#### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
1/02/2019	WBC & its Associates, Asgard Capital Management Limited, Westpac RE Limited, BT Funds Management Limited	See Annexure 'A'	See Annexure 'A'	See Annexure 'A'	See Annexure 'A'

#### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to the voting interests of the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Westpac Banking Corporation (WBC)	Level 18, Westpac Place, 275 Kent St, Sydney NSW 2000
Asgard Capital Management Limited	Level 18, Westpac Place, 275 Kent Street, Sydney NSW 2000
Westpac RE Limited	Level 18, Westpac Place, 275 Kent Street, Sydney NSW 2000
BT Funds Management Limited	Level 18, Westpac Place, 275 Kent Street, Sydney NSW 2000
MCP Master Income Trust (MXT)	The Company Secretary MCP Master Income Trust Level 18, 123 Pitt Street Sydney NSW 2000

#### Signature

Print name Tim Hartin Capacity Company Secretary

Sign here \_\_\_\_\_ Date 05/02/2019

## **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of “relevant interest” in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of “associate” in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of “relevant agreement” in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**ANNEXURE A**

This is annexure 'A' referred to in Form 605, Notice of ceasing to be a substantial holder, lodged for Westpac Banking Corporation ACN 007 457 141 and its associated entities

Tim Hartin– Company Secretary, Westpac Banking Corporation 05/02/2019

Sales & Purchases for the period : 15/12/2018 to 1/02/2019

SECURITY: MXT

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**Asgard Capital Management Limited**


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Date	Registered Company	Nature of Change	Quantity	Consideration	Class of Securities	Person's votes affected
7/01/2019	Asgard Capital Management Limited	Purchase	20,000	42,000.00	UNIT	20,000
9/01/2019	Asgard Capital Management Limited	Purchase	16	.00	UNIT	16
11/01/2019	Asgard Capital Management Limited	Purchase	23,444	48,997.96	UNIT	23,444
11/01/2019	Asgard Capital Management Limited	Purchase	16	32.00	UNIT	16
11/01/2019	Asgard Capital Management Limited	Sale	-16	.00	UNIT	16
11/01/2019	Asgard Capital Management Limited	Sale	-7,177	-14,928.16	UNIT	7,177
18/01/2019	Asgard Capital Management Limited	Purchase	33,333	69,999.30	UNIT	33,333
30/01/2019	Asgard Capital Management Limited	Purchase	21,909	46,008.90	UNIT	21,909
	<b>Total</b>		<b>91,525</b>	<b>192,110.00</b>		
	<b>Asgard Capital Management Limited</b>					
	<b>Total :</b>		<b>91,525</b>	<b>192,110.00</b>		

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**BT Funds Management Limited**


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Date	Registered Company	Nature of Change	Quantity	Consideration	Class of Securities	Person's votes affected
17/12/2018	Asgard Capital Management Limited	Purchase	9,569	19,999.21	UNIT	9,569
17/12/2018	Asgard Capital Management Limited	Purchase	12,440	25,999.60	UNIT	12,440
17/12/2018	Asgard Capital Management Limited	Purchase	16,190	33,999.00	UNIT	16,190
17/12/2018	Asgard Capital Management Limited	Purchase	9,090	18,998.10	UNIT	9,090
17/12/2018	Asgard Capital Management Limited	Purchase	10,047	20,998.23	UNIT	10,047
18/12/2018	Asgard Capital Management Limited	Purchase	21,904	45,998.40	UNIT	21,904
18/12/2018	Asgard Capital Management Limited	Purchase	20,000	42,000.00	UNIT	20,000
19/12/2018	Asgard Capital Management Limited	Purchase	11,961	24,998.49	UNIT	11,961
20/12/2018	Asgard Capital Management Limited	Purchase	12,440	25,999.60	UNIT	12,440
20/12/2018	Asgard Capital Management Limited	Purchase	13,397	27,999.73	UNIT	13,397
20/12/2018	Asgard Capital Management Limited	Purchase	15,311	31,999.99	UNIT	15,311
21/12/2018	Asgard Capital Management Limited	Purchase	21,531	44,999.79	UNIT	21,531
21/12/2018	Asgard Capital Management Limited	Purchase	23,923	49,999.07	UNIT	23,923
7/01/2019	Asgard Capital Management Limited	Purchase	19,047	39,998.70	UNIT	19,047
7/01/2019	Asgard Capital Management Limited	Sale	-2,450	-5,120.50	UNIT	2,450
10/01/2019	Asgard Capital Management Limited	Purchase	25,358	52,998.22	UNIT	25,358
11/01/2019	Asgard Capital Management Limited	Purchase	24,761	51,998.10	UNIT	24,761
11/01/2019	Asgard Capital Management Limited	Sale	-6,260	-13,083.40	UNIT	6,260
16/01/2019	Asgard Capital Management Limited	Purchase	28,571	59,999.10	UNIT	28,571
24/01/2019	Asgard Capital Management Limited	Purchase	10,952	22,999.20	UNIT	10,952
24/01/2019	Asgard Capital Management Limited	Purchase	19,047	39,998.70	UNIT	19,047
30/01/2019	Asgard Capital Management Limited	Purchase	13,809	28,998.90	UNIT	13,809
	<b>Total</b>		<b>330,638</b>	<b>692,776.23</b>		

Date	Registered Company	Nature of Change	Quantity	Consideration	Class of Securities	Person's votes affected
17/12/2018	BT Portfolio Services Limited	Purchase	4,766	9,997.16	UNIT	4,766

17/12/2018	BT Portfolio Services Limited	Purchase	3,330	6,996.00	UNIT	3,330
17/12/2018	BT Portfolio Services Limited	Purchase	4,242	8,905.65	UNIT	4,242
19/12/2018	BT Portfolio Services Limited	Purchase	11,943	24,996.70	UNIT	11,943
19/12/2018	BT Portfolio Services Limited	Purchase	66,193	138,343.37	UNIT	66,193
19/12/2018	BT Portfolio Services Limited	Purchase	14,904	31,320.76	UNIT	14,904
19/12/2018	BT Portfolio Services Limited	Purchase	15,866	33,342.40	UNIT	15,866
19/12/2018	BT Portfolio Services Limited	Sale	-44,808	-93,648.72	UNIT	44,808
19/12/2018	BT Portfolio Services Limited	Sale	-21,385	-44,694.65	UNIT	21,385
20/12/2018	BT Portfolio Services Limited	Purchase	7,655	16,034.93	UNIT	7,655
21/12/2018	BT Portfolio Services Limited	Sale	-13,065	-27,201.33	UNIT	13,065
27/12/2018	BT Portfolio Services Limited	Purchase	20,000	41,800.00	UNIT	20,000
27/12/2018	BT Portfolio Services Limited	Sale	-20,000	-41,800.00	UNIT	20,000
3/01/2019	BT Portfolio Services Limited	Purchase	5,800	12,158.54	UNIT	5,800
4/01/2019	BT Portfolio Services Limited	Sale	-4,785	-9,980.55	UNIT	4,785
4/01/2019	BT Portfolio Services Limited	Sale	-73,521	-153,489.79	UNIT	73,521
7/01/2019	BT Portfolio Services Limited	Sale	-262	-511.24	UNIT	262
7/01/2019	BT Portfolio Services Limited	Sale	-24,130	-50,431.70	UNIT	24,130
8/01/2019	BT Portfolio Services Limited	Purchase	5,000	10,486.50	UNIT	5,000
8/01/2019	BT Portfolio Services Limited	Sale	-288	-565.57	UNIT	288
9/01/2019	BT Portfolio Services Limited	Purchase	88	176.26	UNIT	88
10/01/2019	BT Portfolio Services Limited	Purchase	2,385	5,008.98	UNIT	2,385
10/01/2019	BT Portfolio Services Limited	Sale	-42,800	-88,942.68	UNIT	42,800
10/01/2019	BT Portfolio Services Limited	Sale	-54,550	-113,464.00	UNIT	54,550
15/01/2019	BT Portfolio Services Limited	Purchase	1,129	2,407.25	UNIT	1,129
15/01/2019	BT Portfolio Services Limited	Sale	-2,945	-6,136.50	UNIT	2,945
15/01/2019	BT Portfolio Services Limited	Sale	-4,666	-9,715.55	UNIT	4,666
16/01/2019	BT Portfolio Services Limited	Purchase	23,785	49,996.07	UNIT	23,785
16/01/2019	BT Portfolio Services Limited	Purchase	2,362	4,996.57	UNIT	2,362
17/01/2019	BT Portfolio Services Limited	Sale	-12,058	-25,321.80	UNIT	12,058
18/01/2019	BT Portfolio Services Limited	Sale	-9,543	-19,908.61	UNIT	9,543
23/01/2019	BT Portfolio Services Limited	Sale	-1,451	-2,996.32	UNIT	1,451
29/01/2019	BT Portfolio Services Limited	Sale	-4,800	-9,995.52	UNIT	4,800
29/01/2019	BT Portfolio Services Limited	Sale	-6,000	-12,503.40	UNIT	6,000
30/01/2019	BT Portfolio Services Limited	Sale	-7,180	-14,969.58	UNIT	7,180
31/01/2019	BT Portfolio Services Limited	Purchase	2,653	5,581.12	UNIT	2,653
31/01/2019	BT Portfolio Services Limited	Purchase	24,014	50,234.89	UNIT	24,014
<b>Total</b>			<b>-132,122</b>	<b>-273,494.36</b>		
<b>BT Funds Management Limited</b>			<b>198,516</b>	<b>419,281.87</b>		
<b>Total:</b>						

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**Westpac RE Limited**


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<b>Date</b>	<b>Registered Company</b>	<b>Nature of Change</b>	<b>Quantity</b>	<b>Consideration</b>	<b>Class of Securities</b>	<b>Person's votes affected</b>
17/12/2018	HSBC Custody Nominees (Australia) Limited.	Purchase	24,020	49,961.60	UNIT	24,020
19/12/2018	HSBC Custody Nominees (Australia) Limited.	Sale	-7,238	-15,127.42	UNIT	7,238
20/12/2018	HSBC Custody Nominees (Australia) Limited.	Purchase	14,338	29,966.42	UNIT	14,338
20/12/2018	HSBC Custody Nominees (Australia) Limited.	Sale	-24,151	-50,234.08	UNIT	24,151
28/12/2018	HSBC Custody Nominees (Australia) Limited.	Purchase	19,026	39,954.60	UNIT	19,026
2/01/2019	HSBC Custody Nominees (Australia) Limited.	Purchase	33,333	69,999.30	UNIT	33,333
3/01/2019	HSBC Custody Nominees (Australia) Limited.	Purchase	21,784	45,310.72	UNIT	21,784
3/01/2019	HSBC Custody Nominees (Australia) Limited.	Purchase	7,135	14,983.50	UNIT	7,135

9/01/2019	HSBC Custody Nominees (Australia) Limited.	Purchase	04	8.00	UNIT	04
9/01/2019	HSBC Custody Nominees (Australia) Limited.	Purchase	218	436.00	UNIT	218
9/01/2019	HSBC Custody Nominees (Australia) Limited.	Purchase	86	172.00	UNIT	86
9/01/2019	HSBC Custody Nominees (Australia) Limited.	Purchase	13	26.00	UNIT	13
10/01/2019	HSBC Custody Nominees (Australia) Limited.	Sale	-02	-4.16	UNIT	02
14/01/2019	HSBC Custody Nominees (Australia) Limited.	Purchase	54,550	113,464.00	UNIT	54,550
14/01/2019	HSBC Custody Nominees (Australia) Limited.	Purchase	36,674	76,648.66	UNIT	36,674
15/01/2019	HSBC Custody Nominees (Australia) Limited.	Sale	-5,708	-11,929.72	UNIT	5,708
17/01/2019	HSBC Custody Nominees (Australia) Limited.	Purchase	24,130	50,431.70	UNIT	24,130
18/01/2019	HSBC Custody Nominees (Australia) Limited.	Purchase	12,058	25,321.80	UNIT	12,058
21/01/2019	HSBC Custody Nominees (Australia) Limited.	Purchase	23,897	50,183.70	UNIT	23,897
24/01/2019	HSBC Custody Nominees (Australia) Limited.	Sale	-9,142	-19,106.78	UNIT	9,142
24/01/2019	HSBC Custody Nominees (Australia) Limited.	Sale	-9,560	-19,980.40	UNIT	9,560
29/01/2019	HSBC Custody Nominees (Australia) Limited.	Purchase	2,380	4,998.00	UNIT	2,380
29/01/2019	HSBC Custody Nominees (Australia) Limited.	Purchase	14,338	30,109.80	UNIT	14,338
30/01/2019	HSBC Custody Nominees (Australia) Limited.	Purchase	2,572	5,401.20	UNIT	2,572
30/01/2019	HSBC Custody Nominees (Australia) Limited.	Purchase	7,142	14,998.20	UNIT	7,142
30/01/2019	HSBC Custody Nominees (Australia) Limited.	Purchase	14,270	29,967.00	UNIT	14,270
30/01/2019	HSBC Custody Nominees (Australia) Limited.	Sale	-16,759	-35,026.31	UNIT	16,759
30/01/2019	HSBC Custody Nominees (Australia) Limited.	Sale	-21,600	-45,144.00	UNIT	21,600
30/01/2019	HSBC Custody Nominees (Australia) Limited.	Sale	-43,650	-91,228.50	UNIT	43,650
30/01/2019	HSBC Custody Nominees (Australia) Limited.	Sale	-34,000	-71,060.00	UNIT	34,000
30/01/2019	HSBC Custody Nominees (Australia) Limited.	Sale	-15,000	-31,350.00	UNIT	15,000
31/01/2019	HSBC Custody Nominees (Australia) Limited.	Sale	-16,811	-35,134.99	UNIT	16,811
31/01/2019	HSBC Custody Nominees (Australia) Limited.	Sale	-22,680	-47,401.20	UNIT	22,680
31/01/2019	HSBC Custody Nominees (Australia) Limited.	Sale	-48,492	-101,348.28	UNIT	48,492
31/01/2019	HSBC Custody Nominees (Australia) Limited.	Sale	-48,490	-101,344.10	UNIT	48,490
31/01/2019	HSBC Custody Nominees (Australia) Limited.	Sale	-150,000	-313,500.00	UNIT	150,000
31/01/2019	HSBC Custody Nominees (Australia) Limited.	Sale	-18,552	-38,773.68	UNIT	18,552
1/02/2019	HSBC Custody Nominees (Australia) Limited.	Purchase	7,169	14,983.21	UNIT	7,169
1/02/2019	HSBC Custody Nominees (Australia) Limited.	Purchase	5,974	12,485.66	UNIT	5,974
1/02/2019	HSBC Custody Nominees (Australia) Limited.	Sale	-34,867	-72,872.03	UNIT	34,867
1/02/2019	HSBC Custody Nominees (Australia) Limited.	Sale	-54,550	-114,009.50	UNIT	54,550
1/02/2019	HSBC Custody Nominees (Australia) Limited.	Sale	-19,349	-40,439.41	UNIT	19,349
1/02/2019	HSBC Custody Nominees (Australia) Limited.	Sale	-30,210	-63,138.90	UNIT	30,210
1/02/2019	HSBC Custody Nominees (Australia) Limited.	Sale	-59,200	-123,728.00	UNIT	59,200
1/02/2019	HSBC Custody Nominees (Australia) Limited.	Sale	-98,000	-204,820.00	UNIT	98,000
	<b>Total</b>		<b>-462,900</b>	<b>-966,890.39</b>		
	<b>Westpac RE Limited Total :</b>		<b>-462,900</b>	<b>-966,890.39</b>		

## ANNEXURE B

This is annexure 'B ' (being 3 pages) referred to in Form 605, Notice of ceasing to be a substantial holder, lodged for Westpac Banking Corporation ACN 007 457 141 and its associated entities

Tim Hartin– Company Secretary Westpac Banking Corporation – 05/02/2019

Westpac Banking Corporation	Australia	St.George Commercial Credit Corporation Limited	Australia
1925 (Commercial) Pty Limited	Australia	St.George Custodial Pty Limited	Australia
1925 (Industrial) Pty Limited	Australia	St.George Equity Finance Limited	Australia
1925 Advances Pty Limited	Australia	St.George Finance Holdings Limited	Australia
Advance Asset Management Limited	Australia	St.George Finance Limited	Australia
Altitude Administration Pty Limited	Australia	St.George Life Limited	Australia
Altitude Rewards Pty Limited	Australia	St.George Motor Finance Limited	Australia
Aotearoa Financial Services Limited	New Zealand	St.George Security Holdings Pty Limited	Australia
Ascalon Capital Managers (Asia) Limited	Hong Kong	Sydney Capital Corporation Inc.	USA
Ascalon Capital Managers Limited	Australia	The Home Mortgage Company Limited	New Zealand
Ascalon Funds Seed Pool Trust	Australia	Value Nominees Pty Limited	Australia
Asgard Capital Management Limited	Australia	W2 Investments Pty Limited	Australia
Asgard Wealth Solutions Limited	Australia	Waratah Receivables Corporation Pty Limited	Australia
Belliston Pty Limited	Australia	Waratah Securities Australia Limited	Australia
Bill Acceptance Corporation Pty Limited	Australia	Westpac (NZ) Investments Limited	New Zealand
BT (Queensland) Pty Limited	Australia	Westpac Administration 2 Pty Limited	Australia
BT Australia Pty Limited	Australia	Westpac Administration 3 Pty Limited	Australia
BT Financial Group (NZ) Limited	New Zealand	Westpac Administration 4 Pty Limited	Australia
BT Financial Group Pty Limited	Australia	Westpac Administration Pty Limited	Australia
BT Funds Management (NZ) Limited	New Zealand	Westpac Altitude Rewards Trust	Australia
BT Funds Management Limited	Australia	Westpac Americas Inc.	USA
BT Funds Management No.2 Limited	Australia	Westpac Asian Lending Pty Limited	Australia
BT Portfolio Services Limited	Australia	Westpac Bank-PNG-Limited	Papua New Guinea
BT Private Nominees Pty Limited	Australia	Westpac Capital Markets Holding Corp.	USA
BT Securities Limited	Australia	Westpac Capital Markets LLC	USA
Capital Corporate Finance Limited	Australia	Westpac Capital-NZ-Limited	New Zealand
Capital Finance (NZ) Limited	Australia	Westpac Cash PIE Fund	New Zealand
Capital Finance Australia Limited	Australia	Westpac Covered Bond Trust	Australia
Capital Finance New Zealand Limited	New Zealand	Westpac Custodian Nominees Pty Limited	Australia
Capital Fleetlease Limited	Australia	Westpac Databank Pty Limited	Australia
Capital Motor Finance Limited	Australia	Westpac Debt Securities Pty Limited	Australia
Capital Rent Group Limited	Australia	Westpac Direct Equity Investments Pty Limited	Australia
CBA Limited	Australia	Westpac Equity Holdings Pty Limited	Australia
Challenge Limited	Australia	Westpac Equity Investments NZ Limited	New Zealand
Crusade ABS Series 2015-1 Trust	Australia	Westpac Europe Limited	UK
Crusade ABS Series 2016-1 Trust	Australia	Westpac Finance (HK) Limited	Hong Kong
Crusade ABS Series 2017-1 Trust	Australia	Westpac Financial Consultants Limited	Australia
Crusade ABS Series 2017-1P Trust	Australia	Westpac Financial Holdings Pty Limited	Australia
Crusade ABS Series 2018-1P Trust	Australia	Westpac Financial Services Group Limited	Australia
Crusade Management Limited	Australia	Westpac Financial Services Group-NZ-Limited	New Zealand
Crusade Trust No.2P of 2008	Australia	Westpac Financial Services Limited	Australia
Danaby Pty Limited	Australia	Westpac General Insurance Limited	Australia
eQR Securities Pty. Limited	Australia	Westpac General Insurance Services Limited	Australia
General Credits Pty Limited	Australia	Westpac Global Capital Markets Pty Limited	Australia

Hastings Funds Management Limited	Australia	Westpac Group Investment-NZ-Limited	New Zealand
Hastings Investment Management Pty Ltd	Australia	Westpac Holdings-NZ-Limited	New Zealand
Hastings Management Pty Limited	Australia	Westpac Investment Capital Corporation	USA
Magnitude Group Pty Limited	Australia	Westpac Investment Vehicle No.2 Pty Limited	Australia
Mortgage Management Pty Limited	Australia	Westpac Investment Vehicle No.3 Pty Limited	Australia
Net Nominees Limited	Australia	Westpac Investment Vehicle Pty Limited	Australia
Number 120 Limited	New Zealand	Westpac Leasing Nominees-Vic.-Pty Limited	Australia
Oniston Pty Limited	Australia	Westpac Lenders Mortgage Insurance Limited	Australia
Partnership Pacific Pty Limited	Australia	Westpac Life Insurance Services Limited	Australia
Partnership Pacific Securities Pty Limited	Australia	Westpac Life-NZ-Limited	New Zealand
Pashley Investments Pty Limited	Australia	Westpac New Zealand Group Limited	New Zealand
Pendal Short Term Income Fund	Australia	Westpac New Zealand Limited	New Zealand
Pendal Long Term Income Fund	Australia	Westpac New Zealand Staff Superannuation Scheme Trustee Limited	New Zealand
Planwise AU Pty Ltd	Australia	Westpac Nominees-NZ-Limited	New Zealand
Qvalent Pty Limited	Australia	Westpac Notice Saver PIE Fund	New Zealand
RAMS Financial Group Pty Limited	Australia	Westpac NZ Covered Bond Holdings Limited	New Zealand
Reinventure Special Purpose Investment Unit Trust	Australia	Westpac NZ Covered Bond Limited	New Zealand
Reinventure Fund, I.L.P.	Australia	Westpac NZ Operations Limited	New Zealand
Reinventure Fund II I.L.P	Australia	Westpac NZ Securitisation Holdings Limited	New Zealand
Reinventure Fund III I.L.P	Australia	Westpac NZ Securitisation Limited	New Zealand
RMS Warehouse Trust 2007-1	Australia	Westpac NZ Securitisation No.2 Limited	New Zealand
Sallmoor Pty Limited	Australia	Westpac Overseas Holdings No. 2 Pty Limited	Australia
Securitor Financial Group Limited	Australia	Westpac Overseas Holdings Pty Limited	Australia
Seed Pool Trust No. 2	Australia	Westpac Properties Limited	Australia
Series 2008-1M WST Trust	Australia	Westpac RE Limited	Australia
Series 2009-1 WST Trust	Australia	Westpac Securities Administration Limited	Australia
Series 2011-1 WST Trust	Australia	Westpac Securities Limited	Australia
Series 2011-2 WST Trust	Australia	Westpac Securities NZ Limited	New Zealand
Series 2011-3 WST Trust	Australia	Westpac Securitisation Holdings Pty Limited	Australia
Series 2012-1 WST Trust	Australia	Westpac Securitisation Management Pty Limited	Australia
Series 2013-1 WST Trust	Australia	Westpac Singapore Limited	Singapore
Series 2013-2 WST Trust	Australia	Westpac Structured Products Limited	Australia
Series 2014-1 WST Trust	Australia	Westpac Superannuation Nominees-NZ-Limited	New Zealand
Series 2014-2 WST Trust	Australia	Westpac Syndications Management Pty Limited	Australia
Series 2015-1 WST Trust	Australia	Westpac Term PIE Fund	New Zealand
SIE-LEASE (Australia) Limited	Australia	Westpac TPS Trust	Australia
SIE-LEASE (New Zealand) Pty Limited	New Zealand	Westpac Unit Trust	Australia
Sixty Martin Place (Holdings) Pty Limited	Australia	Westpac USA Inc.	USA
St.George Business Finance Pty Limited	Australia		